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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

PROFIT WARNING

This announcement is made by Dingyi Group Investment Limited (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review on the unaudited management accounts of the Group and information currently available to the Board, the Group is expected to record an increase in loss attributable to the owners of the Company of more than 60% for the year ended 31 March 2020 as compared to the year ended 31 March 2019 of HK\$213 million.

Such increase in loss was mainly due to (i) the one-off and non-cash share option expenses in relation to the share options granted by the Company during the year ended 31 March 2020 where no share option was granted during the corresponding year ended 31 March 2019 and (ii) the non-cash recognition of impairment loss for the expected credit losses of loan and interest receivables.

The Company is in the process of finalizing the consolidated results of the Group for the year ended 31 March 2020. The information contained in this announcement is only based on the preliminary review on the unaudited management accounts of the Group and information currently available to the Board, and such information has not been audited by the Company’s auditor. Shareholders and potential investors are advised to read carefully the announcement of the results of the Group for the year ended 31 March 2020 which is expected to be released by end of June 2020.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
LI Kwong Yuk
Chairman and Executive Director

Hong Kong, 23 June 2020

As at the date of this announcement, the Board comprises Mr. LI Kwong Yuk (Chairman), Mr. SU Xiaonong (Chief Executive Officer) and Mr. LI Zhongxia as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.