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K. H. GROUP HOLDINGS LIMITED

劍虹集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1557)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of annual results for the year ended 31 March 2020 of K. H. Group Holdings Limited (the “**Company**”) and its subsidiaries (the “**Group**”) dated 19 June 2020 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Company noted an omission in the Announcement and wishes to make the following clarification on page 26 under the heading of “AUDIT COMMITTEE” (with amendment bolded and underlined):

The Audit Committee is currently made up of three Independent Non-executive Directors, including Mr. Liu Xin (chairman of the Audit Committee), Dr. Luo Tiejian and Professor Lu Haitian. Both Mr. Liu Xin (chairman of the Audit Committee) and Professor Lu Haitian possess the appropriate professional qualifications or accounting or related financial management expertise as required. **The Audit Committee has reviewed the accounting principles and practices adopted by the Group and the audited consolidated financial statements of the Group for the year ended 31 March 2020.**

The Audit Committee held 4 committee meetings during the year ended 31 March 2020.

Save as the above clarification, all information and contents as set out in the Announcement remain unchanged.

By Order of the Board
K. H. Group Holdings Limited
劍虹集團控股有限公司
Chen Rongsheng
Chairman and Executive Director

Hong Kong, 24 June 2020

As at the date of this announcement, the Board comprises two Executive Directors, namely, Mr. Chen Rongsheng (Chairman) and Mr. Guan Jingdong and three Independent Non-executive Directors, namely, Dr. Luo Tiejian, Professor Lu Haitian and Mr. Liu Xin.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.