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Success Dragon International Holdings Limited

勝龍國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

INSIDE INFORMATION EXPECTED SIGNIFICANT DECREASE IN LOSS SUPPLEMENTAL ANNOUNCEMENT

This announcement is made by Success Dragon International Holdings Limited (the **“Company”**, together with its subsidiaries, the **“Group”**) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **“Listing Rules”**) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 22 June 2020 in relation to the inside information expected significant decrease in loss (the **“Announcement”**). Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The board of directors of the Company (the **“Board”**) wishes to further inform the shareholders of the Company (the **“Shareholders”**) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group, the Group expects to record the loss attributable to owners of the Company in the range of approximately HK\$11 million to HK\$14 million for the year ended 31 March 2020 as compared with the loss attributable to owners of the Company of approximately HK\$38,898,000 for the year ended 31 March 2019.

As the Company is still in the process of finalising the annual results of the Group for the reporting period, the information contained in this announcement is only based on a preliminary assessment by the Board with reference to the management accounts of the Group and on the information available for the time being. Financial information and other details of the Group will be disclosed in the annual results announcement of the Group for the reporting period.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By order of the Board

Success Dragon International Holdings Limited

DING Lei

Chairman, Co-Chief Executive Officer and Executive Director

Hong Kong, 24 June 2020

As at the date of this announcement, the Board comprises, three Executive Directors, namely Mr. DING Lei, Mr. ZHU Tianxiang and Ms. CHEUNG Nai Yuet; and three Independent Non-Executive Directors, namely Ms. WONG Chi Yan, Mr. DENG Yougao and Mr. CHONG Lok Man.