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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**COSL SINGAPORE CAPITAL LTD.**

*(incorporated in Singapore with limited liability)*

*(as Issuer)*

**US\$500,000,000 1.875 per cent. guaranteed senior notes due 2025**

**Issue price: 99.867 per cent.**

**(Stock code: 40277)**

**US\$300,000,000 2.500 per cent. guaranteed senior notes due 2030**

**Issue price: 99.090 per cent.**

**(Stock code: 40278)**

**(together, the “Notes”)**

**Unconditionally and Irrevocably Guaranteed by**

**COSL**

**中海油田服务股份有限公司  
China Oilfield Services Limited**

*(Incorporated in the People’s Republic of China as a joint stock limited liability company)*

**(Stock Code: 2883)**

*(as Guarantor)*

*Lead Managers and Joint Global Coordinators*

**J.P. Morgan**

**Goldman Sachs (Singapore) Pte.**

**BOCOM International**

*Joint Bookrunners*

BOC International	J.P. Morgan	Goldman Sachs (Singapore) Pte.	BOCOM International	ABC International	China International Capital Corporation
Citigroup	CMBC Capital	ICBC International	Industrial Bank Co., Ltd. Hong Kong Branch	Shanghai Pudong Development Bank Hong Kong Branch	Standard Chartered Bank

Application has been made by China Oilfield Services Limited (the “**Guarantor**”) and COSL Singapore Capital Ltd. (the “**Issuer**”) to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the offering circular dated 18 June 2020. The Notes will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Notes is expected to become effective on or about 26 June 2020.

24 June 2020

*As at the date of this announcement, the executive directors of the Guarantor are Messrs. Qi Meisheng (Chairman) and Cao Shujie; the non-executive directors of the Guarantor are Messrs. Meng Jun and Zhang Wukui; and the independent non-executive directors of the Guarantor are Messrs. Fong Chung, Mark, Wong Kwai Huen, Albert and Lin Boqiang.*

*As at the date of this announcement, the directors of the Issuer are Messrs. Liu Chao, Jin Qingyong and Ms. Chong Xiaojie.*