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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Bank of China Limited, Hong Kong Branch (the “Issuer”)  
U.S.\$400,000,000 Floating Rate Notes due 2023 (Stock Code: 40280)  
U.S.\$600,000,000 1.25 per cent. Notes due 2025 (Stock Code: 40279)  
(together, the “Notes”)  
under the U.S.\$40,000,000,000 Medium Term Note Programme  
(the “Programme”)  
established by Bank of China Limited**



**中國銀行股份有限公司  
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People's Republic of China with limited liability)  
(the “Bank”)*

**(Stock Code: 3988 and 4619 (Preference Shares))**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**Bank of China      Crédit Agricole CIB      HSBC      J.P. Morgan**

*Joint Lead Managers and Joint Bookrunners*

<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>ANZ</b>	<b>Bank of Communications</b>
<b>Barclays</b>	<b>BofA Securities</b>	<b>China Construction Bank (Asia)</b>
<b>China Everbright Bank</b>	<b>China International Capital Corporation</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>
<b>Citigroup</b>	<b>Goodbody</b>	<b>ICBC</b>
<b>Standard Chartered Bank</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>Wells Fargo Securities</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* and the *Securities and Futures Ordinance* (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 28 April 2020 and the Pricing Supplements dated 18 June 2020. The listing of the Notes is expected to become effective on 26 June 2020.

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
24 June 2020

*As at the date of this announcement, the directors of the Bank are: Liu Liange, Wang Jiang, Lin Jingzhen, Zhao Jie\*, Xiao Lihong\*, Wang Xiaoya\*, Zhang Jiangang\*, Wang Changyun#, Angela Chao#, Jiang Guohua# and Martin Cheung Kong Liao#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*