
**APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
IN HONG KONG AND AVAILABLE FOR INSPECTION**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) a copy of each of the material contracts referred to in the section headed “2. Further Information About Our Business—A. Summary of Our Material Contracts” in Appendix VI to this prospectus; and
- (c) the written consents referred to in the section headed “5. Other information—H. Consents of Experts” in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Davis Polk & Wardwell at 18/F, The Hong Kong Club Building, 3A Chater Road, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association;
- (b) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (c) the consolidated audited financial statements of our Group for the three years ended December 31, 2017, 2018 and 2019;
- (d) the report from Ernst & Young relating to the review of interim condensed consolidated financial information for the three months ended March 31, 2020, the text of which is set out in Appendix IA to this prospectus;
- (e) the report from Ernst & Young relating to the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (f) the material contracts referred to in the section headed “2. Further Information About Our Business—A. Summary of Our Material Contracts” in Appendix VI to this prospectus;
- (g) the written consents referred to in the section headed “5. Other Information—H. Consents of Experts” in Appendix VI to this prospectus;
- (h) the service contracts referred to in the section headed “3. Further Information About Our Directors and Supervisors—A. Particulars of Directors’ and Supervisors’ Contracts” in Appendix VI to this prospectus;
- (i) the legal opinions issued by Tian Yuan Law Firm, our legal advisor as to PRC law in respect of our general matters and property interests of the Group;
- (j) the legal memorandum issued by Hogan Lovells, our International Sanctions legal adviser;
- (k) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview”;
- (l) the PRC Company Law, the Mandatory Provisions and the Special Regulations together with their unofficial English translations; and
- (m) the Shenzhen Stock Exchange Listing Rules, together with an unofficial English translation.