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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement

Closure Period of Register of Members of H Shares for the Proposed Second Extraordinary General Meeting in 2020 and Second H Shareholders' Class Meeting in 2020

Reference is made to the announcement of Zijin Mining Group Co., Ltd.* (the "Company") dated 12 June 2020 (the "Announcement") in relation to the proposed Public Issuance of A Share Convertible Corporate Bonds and possible Connected Transactions of Subscriptions of A Share Convertible Corporate Bonds by Minxi Xinghang, the Relevant Directors and Supervisors and/or the Relevant Directors under the Employee Stock Ownership Scheme. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company proposed to convene the Second Extraordinary General Meeting in 2020 (the "EGM") and the Second H Shareholders' Class Meeting in 2020 (the "H Shareholders' Class Meeting") on Monday, 20 July 2020 for the purpose of considering and, if thought fit, approving the Public Issuance of A Share Convertible Corporate Bonds, the Subscriptions and the related matters. In order to determine the list of holders of H Shares of the Company (the "H Shareholders") who are entitled to attend the EGM and the H Shareholders' Class Meeting, the register of members of H Shares of the Company will be closed from Wednesday, 15 July 2020 to Monday, 20 July 2020 (both days inclusive), during which period no transfer of H Shares will be effected. H Shareholders whose names appear on the register of members of H Shares of the Company as at Monday, 20 July 2020 (the "Record Date") shall be entitled to attend the EGM and the H Shareholders' Class Meeting. In order for the H Shareholders to qualify for attending the EGM and the H Shareholders' Class Meeting, the H Shareholders whose H Shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H Share certificates with Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Tuesday, 14 July 2020.

Expected timetable of the EGM and the H Shareholders' Class Meeting is as below:

	2020 (Note)
Latest time for lodging transfer of H Shares	14 July (Tuesday) 4:30 p.m.
Book closure period (both days inclusive)	15 July (Wednesday) to 20 July (Monday)
Record Date	20 July (Monday)
EGM and H Shareholders' Class Meeting	20 July (Monday)
Announcement on results of the EGM and the H Shareholders' Class Meeting	20 July (Monday)
Register of members re-opens	21 July (Tuesday)

Note: All times refer to Hong Kong local time

The final convention date of the EGM and the H Shareholders' Class Meeting will be determined by the Board.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Ms. Lin Hongying and Mister Xie Xionghui as executive directors, Mister Li Jian as non-executive director, and Messrs. Zhu Guang, Mao Jingwen, Li Changqing, He Fulong and Suen Man Tak as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

29 June 2020, Fujian, the PRC

**The Company's English name is for identification purpose only*