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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CLP POWER HONG KONG FINANCING LIMITED**

*(incorporated with limited liability under the laws of the British Virgin Islands)*

(the “Issuer”)

unconditionally and irrevocably guaranteed by

**CLP POWER HONG KONG LIMITED**

**中華電力有限公司**

*(incorporated with limited liability under the laws of Hong Kong)*

**U.S.\$750,000,000 2.125 per cent. notes due 2030 (the “2030 Notes”)  
(Stock Code: 40289)**

**U.S.\$250,000,000 2.50 per cent. notes due 2035 (the “2035 Notes”)  
(Stock Code: 40290)**

**(together, the “Notes”)**

**to be issued under the Issuer’s**

**U.S.\$4,500,000,000 MEDIUM TERM NOTE PROGRAMME (the “Programme”)**

**Joint Lead Managers**

**AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED**

**CITIGROUP GLOBAL MARKETS LIMITED**

**CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK**

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

**J.P. MORGAN SECURITIES PLC**

**MIZUHO SECURITIES ASIA LIMITED**

**MUFG SECURITIES ASIA LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors\* only as described in both the Offering Circular dated 27 March 2020 prepared in respect of the Programme and the pricing supplements in respect of each of the 2030 Notes and the 2035 Notes dated 22 June 2020. Permission to deal in the Notes is expected to become effective on 2 July 2020.

\* Professional investors shall have the meaning as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong.

30 June 2020

*As at the date of this notice, the Board of Directors of CLP Power Hong Kong Financing Limited comprises Mr. Geert Herman August Peeters and Mr. Chiang Tung Keung, and the Board of Directors of CLP Power Hong Kong Limited comprises Mr. William Elkin Mocatta, Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Chiang Tung Keung, Mr. Tong Chi Leung David (with Mr. James Lindsay Lewis as his alternate), Mr. Geert Herman August Peeters, Mr. Chan Siu Hung, Ms. Chong Wai Yan Quince and Mr. James Richarde Truscott.*

