



凤祥食品

山東鳳祥股份有限公司 Shandong Fengxiang Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code : 9977

GLOBAL OFFERING

Sole Sponsor



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers (in alphabetical order)



Joint Bookrunners and Joint Lead Managers (in alphabetical order)



CROSBY



*For identification purpose only