

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) a copy of each of the material contracts referred to in “Appendix VII — Statutory and General Information — C. Further Information About the Business — 1. Summary of Material Contracts”; and
- (c) the written consents referred to in “Appendix VII — Statutory and General Information — G. Other Information — 9. Consents of Experts”.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Fangda Partners at 26th Floor, One Exchange Square, 8 Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which are 14 days from the date of this prospectus:

- (a) the Articles of Association;
- (b) the accountants’ report on financial information of the Group for the four years ended 31 December 2016, 2017, 2018 and 2019 prepared by BDO Limited, the texts of which is set out in “Appendix I — Accountants’ Report”;
- (c) the consolidated audited financial statements of the Company for the four years ended 31 December 2016, 2017, 2018 and 2019;
- (d) the independent reporting accountants’ assurance report on the compilation of unaudited pro forma financial information of the Group prepared by BDO Limited, the texts of which are set out in “Appendix II — Unaudited Pro Forma Financial Information”;
- (e) the letter, summary of valuation and valuation certificates relating to the property interests of the Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the texts or extracts of which are set out in “Appendix III — Property Valuation” and the full Valuation Report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited set out in “Appendix III — Property Valuation”;
- (f) the PRC legal opinion issued by JunHe LLP, the Company’s PRC Legal Advisers, in respect of, among other things, certain matters in respect of the Group under PRC laws;
- (g) the Japan legal opinion issued by Mori Hamada & Matsumoto, the Company’s Japan Legal Advisers, in respect of, among other things, certain matters in respect of the Group under Japanese laws;
- (h) the PRC Company Law, the Special Regulations and the Mandatory Provisions, together with the unofficial English translations thereof;
- (i) the service contracts referred to in “Appendix VII — Statutory and General Information — D. Further Information About the Directors and Supervisors — I. Particulars of Directors’ and Supervisors’ Contracts”;
- (j) the material contracts referred to in “Appendix VII — Statutory and General Information — C. Further Information About the Business — 1. Summary of Material Contracts”;
- (k) the written consents referred to in “Appendix VII — Statutory and General Information — G. Other Information — 9. Consents of Experts”;

- (l) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in “Industry Overview”;
- (m) the valuation report relating to biological assets and agricultural produce prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited referred to in “Financial Information”; and
- (n) the food safety management insight report prepared by PricewaterhouseCoopers Business Consulting (Shanghai) Co., Ltd. Beijing Branch referred to in “Business”.