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**SHIMAO GROUP HOLDINGS LIMITED**  
**世茂集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 813)**

**UNAUDITED OPERATING STATISTICS**  
**FOR THE SIX MONTHS ENDED 30 JUNE 2020**

The board of directors (the “**Board**”) of Shimao Group Holdings Limited (the “**Company**”) hereby announces certain unaudited operating statistics of the Company and its subsidiaries (together the “**Group**”) for the six months ended 30 June 2020 as follows:

<b>For the six months ended 30 June</b>	<b>Contracted sales (RMB million)</b>	<b>Year-on-year change</b>	<b>Contracted sold area (sq.m.)</b>	<b>Year-on-year change</b>
<b>2020</b>	<b>110,475</b>	<b>+10%</b>	<b>6,297,883</b>	<b>+13%</b>
2019	100,339		5,559,730	

In June 2020, the Group’s contracted sales amounted to approximately RMB30.20 billion (June 2019: RMB28.38 billion) and the Group’s contracted sold area amounted to 1,715,565 sq.m. (June 2019: 1,532,552 sq.m.). The average selling price for June 2020 was RMB17,604 per sq.m..

The Group’s aggregated contracted sales for the six months ended 30 June 2020 amounted to approximately RMB110.48 billion and the Group’s aggregated contracted sold area amounted to 6,297,883 sq.m., recording year-on-year increase of 10% and 13% respectively. The average selling price for the six months ended 30 June 2020 was RMB17,542 per sq.m..

The above-mentioned sales data is unaudited and is based on preliminary internal information of the Group, which may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such sales information. As such, the above data is provided for investors' reference only. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from professional or financial advisers.

On behalf of the Board  
**Shimao Group Holdings Limited**  
**Hui Wing Mau**  
*Chairman*

Hong Kong, 3 July 2020

*As at the date of this announcement, the Board of the Company comprises four Executive Directors, namely, Mr. Hui Wing Mau (Chairman), Mr. Hui Sai Tan, Jason (Vice Chairman and President), Ms. Tang Fei and Mr. Lu Yi; and three Independent Non-executive Directors, namely, Ms. Kan Lai Kuen, Alice, Mr. Lyu Hong Bing and Mr. Lam Ching Kam.*