

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30 June 2020

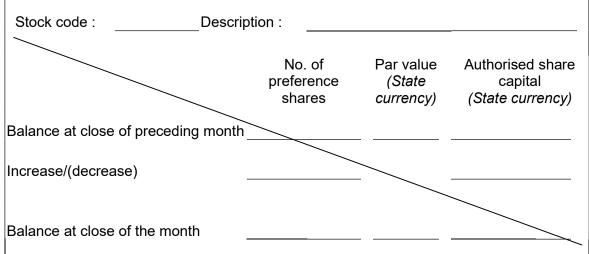
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Golden Century International Holdings Group Limited
Date Submitted	3 July 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>91</u> Descrip	otion : <u>GOLDEN</u>	I CEN INTL				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
(2) Stock code : Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		·				
Increase/(decrease)						
Balance at close of the month						

### 2. Preference Shares



#### 3. Other Classes of Shares

Stock code :Des	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			

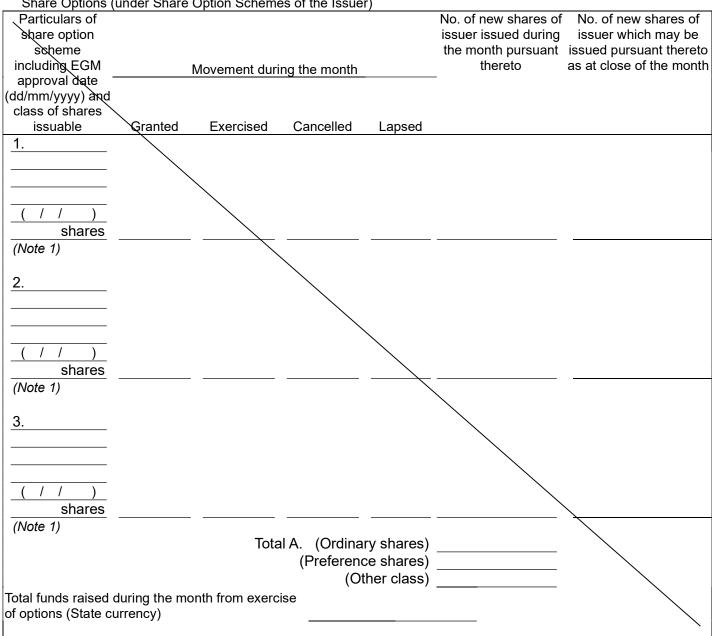
Total authorised share capital at the end of the month *(State currency)* :

N/A

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	742,700,979	N/A	N/A	N/A
Increase/ (decrease) during the month	89,088,333	N/A	N/A	N/A
	09,000,000	N/A	N/A	N/A
Balance at close of				
the month	831,789,312	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of	the Issuer wh	ich are to be Lis	ted			
	Currency	Nominal value at close of	Exercised	Nominal value	month	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants	of nominal	preceding	during the	at close of the	pursuant	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month	thereto	month
1. GOLDENCEN W2010	HK\$	4,793,253.24	230,200.00	4,563,053.24	5,755,000	114,076,331
(Principal Amount:						
HK\$5,750,215.40)						
(15/10/2020)	400	7				
Stock code (if listed) Class of shares	180	1				
issuable (Note 1)	Ordinary	Shares				
Subscription price	HK\$0					
EGM approval date (if applicable) (dd/mm/yyyy)	( 18 / 09 /					
2. N/A	<b>,</b>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( ) )	N				
(dd/mm/yyyy) 3. N/A	( / /	)				
<u>3. N/A</u>						
·						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A		)				
<u></u>						
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(	)				
(dd/mm/yyyy)	( / /	)				
		Total E	B. (Ordina	ary shares)	5,755,000	
				ice shares)	N/A	-
				)ther class)	N/A	-
			`	,		_

Convertibles (i.e. Conv	ertible into Shar	es of the Issuer	which are to be L	.isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	_					
(due 2021)	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	<u>HK\$</u> 	ted)	9,999,999.96	_355,000,000.00* rertible Notes in an ago	83,333,333	2,958,333,333 amount of HK\$0.04)
2. N/A	,	/				
<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
<u>4. N/A</u>						
Stock code (if listed) _ Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		То	tal C. (Ordinary s (Preference s (Other	shares) N	33,333 N/A N/A	1

Any other Agreements or Arrangements to	Issue Shares of the Issuer w	which are to be Listed	, including Options
(other than under Share Option Schemes)			

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		·
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Other Moveme	nts in Issued S	Share Capital				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						thereto	
				Class of shares issuable ( <i>Note 1)</i>				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	ype of Issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	
5. S	Scrip dividend	At price :		issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	)	
5. S	Scrip dividend	At price :		date : (dd/mm/yyyy) EGM approval date:			
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares repurchased ( <i>Note 1</i> )	<u> </u>		
6. F s	Repurchase of hares			Cancellation date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	 
				Class of shares redeemed ( <i>Note 1</i> )	<u></u>		
	Redemption of hares			Redemption date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable <i>(Note 1)</i>			
	Consideration ssue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable <i>(Note 1)</i>	i	<u> </u>		
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (O	rdinary	shares	)	_
			(Pret	erence (Othe	shares r class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	89,088,333				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Lee Kin Fai and Huen Felix Ting Cheung

Title: \_\_\_\_\_ Joint Company Secretaries

(Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.

Remarks (if any):