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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **New Oriental Education & Technology Group Inc.** *(incorporated in the Cayman Islands with limited liability)*

**US\$300,000,000 2.125% Bonds due 2025 (Bond Stock Code: 40292)**

(the “**Bonds**”)

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*  
(in alphabetical order)

**BofA Securities**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Memorandum relating thereto dated 24 June 2020. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 6 July 2020.

Hong Kong, 3 July 2020

*As at the date of this announcement, the Board of Directors of New Oriental Education & Technology Group Inc. comprises Michael Minhong Yu, Chenggang Zhou, Louis T. Hsieh, Robin Yanhong Li, Denny Lee and John Zhuang Yang.*