

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/6/2020

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Beautiful China Holdings Company Ltd. |
|----------------|---------------------------------------|
| Date Submitted | 06/07/2020 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>706</u> Descrij | otion : Ordinary | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 120,000,000,000 | HK\$0.01 | HK\$1,200,000,000 |
| Increase/(decrease) | 0 | <u>HK\$0.01</u> | 0 |
| Balance at close of the month | 120,000,000,000 | HK\$0.01 | HK\$1,200,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>I</u> | N/A Des | scription : | | |
|-----------------------|-----------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of | the month | | | |
| 3. Other Classes of | Shares | | | |

| Stock code : | N/A | Descri | Description : | | | | | | |
|-------------------|-------------|---------|--------------------------------|----------------------------------|---|--|--|--|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close | of precedin | g month | | · | | | | | |
| Increase/(decreas | se) | | | | | | | | |
| Balance at close | of the mont | h | | | | | | | |

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,200,000,000

II. Movements in Issued Share Capital

| | No. of ordi | inary shares | No of preference | No. of other classes | |
|--|---------------|--------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 9,264,435,863 | N/A | <u>N/A</u> | <u>N/A</u> | |
| Increase/ (decrease) during the month | 0 | N/A | <u>N/A</u> | <u>N/A</u> | |
| Balance at close of the month | 9,264,435,863 | N/A | <u>N/A</u> | <u>N/A</u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option | | | | | No. of new shares of | No. of new shares of |
|------------------------------|------------------|------------------|-------------------|----------------|--------------------------|--------------------------|
| scheme | | | | | issuer issued during | issuer which may be |
| including EGM approval | | | | | the month pursuant | issued pursuant thereto |
| date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and class of | | | | | _ | |
| shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise price of | | | | | | |
| HK\$0.24# per share | | | | | | |
| under share option | | | | | | |
| scheme adopted on | | | | | | |
| (23/05/2002) | | | | | | |
| ordinary shares | 0 | 0 | 0 | 0 | 0 | 0 |
| (Note 1) | | | | | | |
| 2Exercise price of | | | | | | |
| | | | | | | |
| HK\$0.1 per share | | | | | | |
| under share option | | | | | | |
| scheme adopted on | | | | | | |
| (13/06/2014) | | | | | | |
| ordinary shares | 0 | 0 | 0 | 0 | 0 | 245,400,000 |
| (Note 1) | | | | | | |
| 3.N/A | | | | | | |
| <u>J.N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | · | | | | | |
| # Upon the completion of | the rights issue | the exercise pr | ices of the share | ontions and | the number of shares of | erwise to be allotted |
| and issued upon exercise of | | | | | | |
| Company's announcement | | | ing to the outsu | inding share (| priano wora adjustea (as | |
| 1 5 | | · · · · · · | otal A. (Ordin | nary shares) | 0 | |
| | | - | | ence shares) | | |
| | | | | Other class) | | |
| Total funds raised during th | e month from e | xercise of optio | | , | | |
| (State currency) | | | <u>HK\$0</u> | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

| Convertibles (i.e. Convertible into | Shares of the Is | ssuer which are to | be Listed) | | | |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Second Tranche A | HK\$ | 60,000,000 | 0 | 60,000,000 | 0 | 434,035,966 |
| NS Convertible Bonds | · | | | | | |
| Stock code (if listed) Class of shares | N/A | | | | | |
| | nary shares | | | | | |
| | 0.1382 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (|) | | | | |
| | HK\$ | 58,000,000 | 0 | 5 9,000,000 | 0 | 410 569 101 |
| 2 First Tranche B NS Convertible Bonds | НКֆ | 58,000,000 | 0 | 58,000,000 | 0 | 419,568,101 |
| | | | | | | |
| Stock code (if listed) Class of shares | N/A | | | | | |
| | hary shares | | | | | |
| | 0.1382 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. N/A | HK\$ | | | | | |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) ordir | nary shares | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | · | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordi | nary charas) 0 | | |
| | | | | ence shares) <u>0</u> | | |
| | | | | Other class) $\frac{N/A}{N/A}$ | | |

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | | |
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| (/ /) | | |
| shares (Note 1) | | |
| 2. <u>N/A</u> | | |
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| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

Other Movements in Issued Share Capital

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------|-----------|------------|-------|--|------------|---|---|--|
| Туре | of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 1. Rig | hts issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 2. Ope | en offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 3. Plac | cing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> |) | | |
| 4. Bon | us issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | | | | |
| | | | | | | | | |

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | d GEM listed issue No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|----------------------------------|---|--------------------------|---|--|
| | Type of Issue | | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> / / / / | | |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> / / / / | | |
| 7. | Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> / / | | |
| 8. | Consideration issue | At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> / / | | |

| | | For Main Board and GEM listed issuer |
|--|---|--|
| | | No. of new shares of issuer issued during the month pursuant theretoNo. of new shares of issuer which may be issued pursuant thereto |
| | | as at close of the month |
| Type of Issue | | |
| | Class of shares issuable $\underline{N/A}$ | |
| 9. Capital | (<i>Note 1</i>) (/ / Issue and allotment |) |
| reorganisation | date : (dd/mm/yyyy) |) |
| | EGM approval date: (dd/mm/yyyy) | |
| | | |
| | Class of shares issuable N/A (<i>Note 1</i>) | |
| 10. Other (Please specify) At price : State currency | (/// Issue and allotment |) |
| (Trease speeny) currency | date : (dd/mm/yyyy) (/ / |) |
| | EGM approval date: (dd/mm/yyyy) | |
| | Total E. (Ordinary sha (Preference sha | ares) N/A |
| | | class) N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

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Submitted by: <u>Tan Shu Jiang</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*