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**TIMES CHINA HOLDINGS LIMITED**

**時代中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(the “Company”, Stock Code: 1233)**

**US\$300,000,000 6.75% SENIOR NOTES DUE 2025**

**(the “Notes”, Stock Code: 40296)**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**UBS**

**Guotai Junan International**

**Deutsche Bank**

**Barclays**

**China Industrial Securities  
International**

**Goldman Sachs (Asia) L.L.C.**

**Haitong International**

**J.P. Morgan**

**Morgan Stanley**

**The Bank of East Asia, Limited**

**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 29 June 2020. Permission for the listing of, and dealing in, the Notes is expected to become effective on 9 July 2020.

By Order of the Board  
**Times China Holdings Limited**  
**Shum Chiu Hung**  
*Chairman*

Hong Kong, 8 July 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.*