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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

UNIVERSE TREK LIMITED

(incorporated in the British Virgin Islands with limited liability)
(the "Issuer")

U.S.\$300,000,000 2.50 per cent. Guaranteed Convertible Bonds due 2025 (Stock Code: 40295)

(the "Bonds")

Unconditionally and Irrevocably Guaranteed by



(incorporated in Hong Kong with limited liability)
(Stock Code: 3360)
(the "Guarantor")

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers







(in alphabetical order)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 3 July 2020. The listing and permission to deal in the Bonds is expected to become effective on 9 July 2020.

By order of the Board
Far East Horizon Limited
KONG Fanxing
Chief Executive Officer and Executive Director

Hong Kong, 8 July 2020

As at the date of this announcement, the director of the Issuer is Zhang Yan.

As at the date hereof, the executive directors of the Guarantor are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Guarantor are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-jian and Mr. John LAW, and the independent non-executive directors of the Guarantor are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.