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**Jinxin Fertility Group Limited**

**錦欣生殖醫療集團有限公司\***

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock Code: 1951)**

**VOLUNTARY ANNOUNCEMENT  
DISPOSAL OF SHARES BY  
SUBSTANTIAL SHAREHOLDERS**

This announcement is made by Jinxin Fertility Group Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has been informed by its substantial shareholders, namely, JINXIN Fertility Investment Group Limited, JINXIN Global Fertility Company Limited (which together with JINXIN Fertility Investment Group Limited are the substantial shareholders of the Company) and Amethyst Gem Holdings Limited, that on July 7, 2020, JINXIN Fertility Investment Group Limited, JINXIN Global Fertility Company Limited and Amethyst Gem Holdings Limited have entered into placing agreements and agreed to sell 86,627,137 shares of the Company (the “**Shares**”), 23,591,363 Shares and 134,711,500 Shares, respectively, each at a placing price of HK\$11.18 (the “**Disposal**”).

Immediately before completion of the Disposal, each of JINXIN Fertility Investment Group Limited, JINXIN Global Fertility Company Limited and Amethyst Gem Holdings Limited held 480,957,763 Shares, 130,980,306 Shares and 446,839,991 Shares, representing approximately 19.80%, 5.39% and 18.39% of the total issued share capital of the Company as at the date of this announcement, respectively. Upon completion of the Disposal, the shareholding of each of JINXIN Fertility Investment Group Limited, JINXIN Global Fertility Company Limited and Amethyst Gem Holdings Limited will be approximately 16.23%, 4.42% and 12.85% of the total issued share capital of the Company as at the date of this announcement, respectively, and will remain as substantial shareholders of the Company. The expected closing date of the Disposal is July 10, 2020.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Jinxin Fertility Group Limited**  
**Wang Bin**  
*Chairman*

Hong Kong, July 8, 2020

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zhong Ying, Dr. John G. Wilcox, Mr. Zhong Yong and Mr. Dong Yang, as executive Directors; Mr. Wang Bin, Mr. Fang Min and Ms. Hu Zhe, as non-executive Directors; and Dr. Chong Yat Keung, Mr. Lim Haw Kuang, Mr. Wang Xiaobo and Mr. Ye Changqing, as independent non-executive Directors.*

*\* For identification purpose only*