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ZHUHAI HOLDINGS INVESTMENT GROUP LIMITED
珠海控股投資集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 00908)

PROFIT WARNING

This announcement is made by Zhuhai Holdings Investment Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that based on the currently available financial information, the Group is anticipated to record a loss for the period (the “**Net Loss**”), exceeding approximately RMB40 million for the six months ended 30 June 2020 (the “**Current Period**”) as compared to a profit for the period of approximately RMB31 million for the six months ended 30 June 2019.

The Company expects that there is a decrease in the revenue of the Company for the Current Period, primarily due to the significant decrease in transaction volume of fuel oil trading and distribution, which decreased the revenue of the public utilities and financial investments business of the Group. The Company also expects that there is a significant decrease in profitability for the Current Period to record the Net Loss, primarily due to significant decreases in segment results in (i) the Jiuzhou Blue Sea Jet and Blue Marine Tourism business as a result of suspension or reduction in the frequency of its ferry services in Hong Kong and Zhuhai, following the Hong Kong and Zhuhai governments’ measures to tackle the Coronavirus Disease 2019 (“**COVID-19**”), (ii) the hotel business of the Group as a result of reduction in the number of tourists and local customers due to COVID-19 and (iii) the public utilities and financial investments business of the Group due to reduction in traffic and therefore reduction in market demand for fuel oil, despite substantial revenue and segment results recognized from the property development business of the Group as a result of the increase in number of property units delivered to buyers in the Zhuhai Cuihu Xiangshan High-end Tourism Real Estate Project.

As the Company is still in the process of preparing its unaudited consolidated interim results for the Current Period, the information contained in this announcement is only a preliminary assessment by the Board based on the information available to it, which have neither been audited or reviewed by the auditors of the Company, nor been approved by the audit committee of the Company. The results announcement of the Group for the Current Period is expected to be published by the Company within the timeframe as stipulated under the Listing Rules. Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Zhuhai Holdings Investment Group Limited
Zeng Jianping
Chairman

Hong Kong, 9 July 2020

As at the date of this announcement, the directors of the Company are Mr. Zeng Jianping, Mr. Jin Tao, Mr. Ye Yuhong and Mr. Li Wenjun as executive Directors; Mr. Zou Chaoyong as non-executive Director; and Mr. Hui Chiu Chung, Mr. Chu Yu Lin, David, Mr. Albert Ho and Mr. Wang Yijiang as independent non-executive Directors.