
APPENDIX V **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the [REDACTED];
- (b) the written consents referred to in the section headed “Statutory and General Information—E. Other Information—7. Consents of Experts” in Appendix IV to this document; and
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the Company’s principal place of business in Hong Kong at Room 1901, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of the Company;
- (b) the Accountants’ Report and the report on the unaudited pro forma financial information of our Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (c) the audited financial statements of the companies comprising our Group for each of the financial years ended December 31, 2018 and 2019;
- (d) the report in relation to unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the legal opinion issued by Zhong Lun Law Firm, our PRC Legal Advisor in respect of general matters and property interests of our Group in the PRC;
- (f) the letter of advice from Maples and Calder (Hong Kong) LLP, our legal advisor as to the law of the Cayman Islands, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (g) the industry report prepared by Frost & Sullivan;

APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR
OF COMPANIES AND AVAILABLE FOR INSPECTION**

- (h) the material contracts referred to in the section entitled “B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix IV to this document;
- (i) the written consents referred to in the section entitled “E. Other Information—7. Consents of Experts” in Appendix IV to this document;
- (j) the service contracts or letters of appointment referred to in the section headed “C. Further Information about Our Directors—1. Particulars of Service Contracts and Appointment Letters” in Appendix IV to this document;
- (k) the Companies Law;
- (l) the Employee Stock Option Plan; and
- (m) RSU Scheme.