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## **CATHAY PACIFIC AIRWAYS LIMITED**

**國泰航空有限公司**

(Incorporated in Hong Kong with limited liability)

(Stock Code: 293)

### **Extraordinary General Meeting held on 13 July 2020 - Poll Results**

Reference is made to the announcement dated 9 June 2020 and circular to the Shareholders dated 19 June 2020 (the “**Circular**”) issued by Cathay Pacific Airways Limited (the “**Company**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

At the Extraordinary General Meeting (the “**EGM**”) held on 13 July 2020, a poll was demanded by the chairman of the EGM for voting on all the proposed resolutions (the “**Resolutions**”, each a “**Resolution**”) as set out in the notice of EGM dated 19 June 2020.

As at the date of the EGM, Swire Pacific Limited (“**Swire Pacific**”) is the controlling shareholder of the Company holding 1,770,238,000 Shares, representing approximately 45.00% of the Shares in issue. Accordingly, pursuant to 7.27A of the Listing Rules, Swire Pacific and its associates were required to abstain, and had abstained from voting in favour of the Resolution in relation to the Rights Issue at the EGM. Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM pursuant to Rule 13.40 of the Listing Rules and none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the Resolutions at the EGM.

As at the date of the EGM, the Company had an aggregate of 3,933,844,572 Shares in issue, of which a total of 1,770,238,000 Shares were held by Swire Pacific and a total of 2,163,606,572 Shares were held by Independent Shareholders. Accordingly:

- (i) the total number of Shares entitling the Shareholders to attend and vote on the Resolution in relation to the Rights Issue proposed at the EGM was 2,163,606,572 Shares (representing approximately 55.00% of the total number of Shares in issue as at the date of the EGM); and
- (ii) the total number of Shares entitling the Shareholders to attend and vote on the Resolutions (other than the Resolution in relation the Rights Issue) proposed at the EGM was 3,933,844,572 Shares (representing all of the Shares in issue as at the date of the EGM).

The Registrar, Computershare Hong Kong Investor Services Limited, acted as scrutineers at the EGM for the purpose of vote-taking. Set out below are the poll results in respect of the Resolutions put to the vote at the EGM:

<b>Ordinary Resolutions*</b>		<b>Number of votes (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve the PS Subscription Agreement and the transactions contemplated thereunder, including the issue of Warrants, and the allotment and issue of Warrant Shares.	3,405,615,406 (99.9592%)	1,390,723 (0.0408%)
2.	To approve the Rights Issue.	1,635,546,439 (99.9254%)	1,221,690 (0.0746%)
3.	To grant the New General Mandate to the Directors and cancel the Existing General Mandate.	3,385,827,251 (99.3785%)	21,176,215 (0.6215%)
<b>Special Resolutions*</b>		<b>Number of votes (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve the creation, allotment and issue of the Preference Shares under the PS Subscription Agreement.	3,405,615,406 (99.9592%)	1,390,723 (0.0408%)
2.	To approve the amendments to the articles of association of the Company as set out in Appendix IV to the circular of the Company dated 19 June 2020.	3,406,937,129 (99.9980%)	69,000 (0.0020%)

*\* Full text of each of the Resolutions is set out in the notice of EGM dated 19 June 2020.*

As more than 50% of the votes from the Shareholders (either in person or by authorised proxies) attending the EGM and entitled to vote on the relevant Resolutions were cast in favour of each of the above Ordinary Resolutions and more than 75% of the votes from the Shareholders (either in person or by authorised proxies) attending the EGM were cast in favour of each of the above Special Resolutions, all the above Resolutions were duly passed by the Shareholders or the Independent Shareholders (as the case may be) by way of poll.

As at the date of this announcement, the Directors of the Company are:

Executive Directors: Patrick Healy (Chairman), Gregory Hughes, Ronald Lam, Martin Murray, Augustus Tang;

Non-Executive Directors: Cai Jianjiang, Michelle Low, Song Zhiyong, Merlin Swire, Samuel Swire, Xiao Feng, Zhang Zhuo Ping, Zhao Xiaohang; and

Independent Non-Executive Directors: Bernard Chan, John Harrison, Robert Milton and Andrew Tung.

By Order of the Board  
**CATHAY PACIFIC AIRWAYS LIMITED**  
**國泰航空有限公司**  
Paul Chow  
Company Secretary

Hong Kong, 13 July 2020