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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

SHANGHAI PORT GROUP (BVI) DEVELOPMENT 2 CO., LIMITED

(incorporated with limited liability in the British Virgin Islands)

(the “Issuer”)

U.S.\$300,000,000 1.50 per cent. Guaranteed Bonds due 2025

(Stock Code: 40298)

U.S.\$700,000,000 2.375 per cent. Guaranteed Bonds due 2030

(Stock Code: 40299)

unconditionally and irrevocably guaranteed by



SHANGHAI INTERNATIONAL PORT (GROUP) CO., LTD.

(上海國際港務(集團)股份有限公司)

(incorporated with limited liability in the PRC)

(the “Guarantor”)

(Shanghai Stock Exchange Stock Code: 600018)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**BOSC Bank of China UBS J.P. Morgan BofA Securities
International**

Joint Bookrunners and Joint Lead Managers

**ICBC China DBS Bank Ltd. Industrial Bank Bank of
International Construction Co., Ltd. Hong Communications
Bank Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$300,000,000 1.50 per cent. Guaranteed Bonds due 2025 (the “**2025 Bonds**”) and the U.S.\$700,000,000 2.375 per cent. Guaranteed Bonds due 2030 (the “**2030 Bonds**”, together with the 2025 Bonds, the “**Bonds**”) of the Issuer and guaranteed by the Guarantor by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 6 July 2020. The listing of the Bonds is expected to become effective on or about 14 July 2020.

13 July 2020

As at the date of this announcement, the sole director of the Issuer is Qiang Miao. As at the date of this announcement, the directors of the Guarantor are GU Jinshan (顧金山), BAI Jingtao (白景濤), YAN Jun (嚴俊), WANG Erzhang (王爾璋), ZHUANG Xiaoqing (莊曉晴), ZHENG Shaoping (鄭少平), WANG Haimin (王海民), ZHANG Jianwei (張建衛), SHAO Ruiqing (邵瑞慶), LI Yifan (李軼梵) and QU Linchi (曲林遲).