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研祥高科技控股集團有限公司
EVOC Hi-Tech Holding Group Co., Ltd*
*(a company incorporated in the People's
Republic of China with limited liability)*

研祥智能科技股份有限公司
EVOC Intelligent Technology Company Limited*
*(a joint stock limited company incorporated in the People's
Republic of China with limited liability)*
(Stock code: 2308)

**JOINT ANNOUNCEMENT
DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT
IN RELATION TO
VOLUNTARY CONDITIONAL OFFER BY
ICBC INTERNATIONAL CAPITAL LIMITED
ON BEHALF OF THE OFFEROR
TO ACQUIRE ALL OF THE ISSUED H SHARES IN
EVOC INTELLIGENT TECHNOLOGY COMPANY LIMITED
AND
PROPOSED WITHDRAWAL OF LISTING OF THE H SHARES OF
EVOC INTELLIGENT TECHNOLOGY COMPANY LIMITED**

Financial Adviser to the Offeror

ICBC  工银国际

Independent Financial Adviser to the Independent Board Committee



* For identification purposes only

Reference is made to (i) the announcement jointly issued by EVOC Hi-Tech Holding Group Co., Ltd* (研祥高科技控股集團有限公司) (the “**Offeror**”) and EVOC Intelligent Technology Company Limited* (研祥智能科技股份有限公司) (the “**Company**”) dated 22 June 2020 (“**Rule 3.5 Announcement**”) in relation to the voluntary conditional offer by ICBC International Capital Limited on behalf of the Offeror to acquire all of the issued H Shares in the Company (the “**H Share Offer**”); and the proposed voluntary withdrawal of listing of the H Shares of the Company (the “**Delisting**”); (ii) the announcement issued by the Company dated 26 June 2020 in relation to the appointment of the independent financial adviser to the Independent Board Committee; and (iii) the announcement issued by the Company dated 10 July 2020 in relation to the change of composition of the Independent Board Committee.

Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Rule 3.5 Announcement.

Delay in despatch of the Composite Document

Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document is required to be despatched to the H Shareholders within 21 days from the date of the Rule 3.5 Announcement, which is on or before 13 July 2020, unless consent is obtained from the Executive to extend the deadline for the despatch of the Composite Document.

As additional time is required to prepare and finalise the Composite Document, which include, among others, the letter from the Independent Financial Adviser and certain information in the Composite Document and pending the release of the interim results of the Group for the six months ended 30 June 2020, an application has been made to the Executive for consent to extend the deadline for the despatch of the Composite Document and the relevant form of acceptance to a date falling on or before 19 August 2020, and the Executive has indicated that it is minded to grant such consent.

Further announcement(s) will be jointly made by the Offeror and the Company when the Composite Document (together with the relevant form of acceptance) are despatched.

Warning:

Shareholders and/or potential investors of the Company should note that the H Share Offer is subject to the satisfaction of the Conditions in all respects. Accordingly, the H Share Offer may or may not become unconditional and the issue of the Rule 3.5 Announcement does not imply that the H Share Offer or the Delisting will be completed. Shareholders and/or potential investors of the Company should therefore exercise caution when dealing in the securities of the Company (including the H Shares and any options or rights in respect of them). Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.

On behalf of the board of
**EVOC Hi-Tech Holding
Group Co., Ltd***
Chen Zhi Lie
Director

By order of the Board of
**EVOC Intelligent Technology
Company Limited***
Chen Zhi Lie
Chairman and Executive Director

Shenzhen, the PRC, 13 July 2020

As at the date of this joint announcement, the directors of the Offeror are Mr. Chen Zhi Lie, Ms. Wang Rong and Ms. Cheng Xi.

All directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information (other than that relating to the Group) contained in this joint announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the executive Directors of the Company are Mr. Chen Zhi Lie, Mr. Tso Cheng Shun and Mr. Geng Wen Qiang; the independent non-executive Directors of the Company are Mr. Michael Yu Tat Chi, Mr. Ling Chun Kwok, Ms. Wu Yan Nan and Mr. Zhang Da Ming.

The Directors jointly and severally accept full responsibility for the accuracy of the information (other than that relating to the Offeror and parties acting in concert with it) contained in this joint announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Offeror and parties acting in concert with the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

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