

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$0.98 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.98 per Offer Share and 82,600,000 Shares offered by the Company, the amount of net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and estimated expenses payable by the Company in connection with the Global Offering and taking into account the incentive fee to be paid to the Underwriters as disclosed in the Prospectus, is estimated to be approximately HK\$25.0 million (equivalent to approximately RMB22.8 million). The Company intends to apply such net proceeds for the purposes set out in the paragraph headed “Offer Price and Net Proceeds” below in this announcement and the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Applications under the Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. A total of 6,816 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White Form eIPO** service for a total of 77,968,000 Hong Kong Offer Shares, representing approximately 9.44 times of the 8,260,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied and no Offer Shares have been reallocated from the International Placing to the Hong Kong Public Offering. The final number of Offer Shares allocated to the Hong Kong Public Offering is 8,260,000 Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering.

International Placing

- A total of 102 placees have subscribed for 87,076,035 Shares under the International Placing, representing approximately 1.17 times of the total number of 74,340,000 Offer Shares initially available for subscription under the International Placing. The Offer Shares initially offered under the International Placing have been slightly over-subscribed. The final number of Offer Shares allocated to the International Placing is 74,340,000 Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering.

- None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Placing have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders or existing beneficial owners or their respective close associates (as defined in the Listing Rules) of the Company and/or any of the Company's subsidiaries or (iii) their respective close associates (as defined in the Listing Rules) of (i) and/or (ii) above, whether in their own names or through nominees. The International Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "**Placing Guidelines**") and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no subscription of the Offer Shares by the placees or the public has been financed directly or indirectly by the Company, any of the directors, senior management, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the directors, senior management, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it. No placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Global Offering. None of the placees under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Placing.

Shareholding Concentration Analysis

- Assuming that all Shares listed on AIM (excluding those Shares held by Tewin Capital, Tonzest Capital, Best Full, Kapok Capital Management Limited, Jojo and Mr. Richard Antony Bennett, for details of their shareholdings, please refer to the Prospectus) are being held by one individual, the shareholding of the Company will be highly concentrated at approximately 95.59% for the top 25 Shareholders upon completion of the Global Offering. In view of such high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

Lock-up Undertakings

- The Company and the Substantial Shareholders are subject to certain lock-up undertakings as set out in paragraph headed "Lock-up Undertakings" below.

Results of Allocations

- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:
 - in this announcement posted on the Company's website at www.zkty.com.cn and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Tuesday, 14 July 2020;
 - from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 14 July 2020 to 12:00 midnight on Monday, 20 July 2020;
 - by telephone enquiry line by calling (852) 2862 8555 between 9:00 a.m. and 6:00 p.m. from Tuesday, 14 July 2020 to Friday, 17 July 2020 (excluding Saturday, Sunday and public holidays in Hong Kong); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 14 July 2020 to Thursday, 16 July 2020 at the branches of the receiving bank, Bank of China (Hong Kong) Limited, set out in the paragraph headed "Results of Allocations" below in this announcement.
- The final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are published on Tuesday, 14 July 2020 in South China Morning Post (in English) and in Hong Kong Economic Times (in Chinese) and on the Company's website at www.zkty.com.cn and the Stock Exchange's website at www.hkexnews.hk.

Despatch/Collection of Share Certificates and Refund Cheques/E-Auto Refund Payment Instructions

- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares using **WHITE** Application Forms, and have provided all information required by the relevant Application Forms, may collect their refund cheque(s) and/or share certificate(s) from the Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 14 July 2020 or such other date as notified by the Company. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.
- Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares using **WHITE** Application Forms, and have provided all information required by the relevant Application Forms, will have their refund cheque(s) and/or share certificate(s) sent to the address on the relevant Application Forms on Tuesday, 14 July 2020, by ordinary post at their own risk.

- Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **White Form eIPO** service may collect their share certificate(s) from the Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 14 July 2020 or such other date as notified by the Company. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service, their share certificate(s) will be sent to the address specified in their application instructions on Tuesday, 14 July 2020, by ordinary post at their own risk.
- For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.
- Wholly or partially successful applicants using **YELLOW** Application Forms or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their Application Forms on Tuesday, 14 July 2020, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- For applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms, they may collect their refund cheque(s) from the Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 14 July 2020 or such other date as notified by the Company. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.
- For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms, they will have their refund cheque(s) sent to the address on the relevant Application Forms on Tuesday, 14 July 2020, by ordinary post at their own risk.
- Refund of application monies in respect of wholly or partially unsuccessful applications to applicants who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Tuesday, 14 July 2020.

Commencement of Dealings

- No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on applications. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 15 July 2020 provided that (i) the Global Offering has become unconditional in all respects; and (ii) none of the Underwriting Agreements has been terminated in accordance with its terms before 8:00 a.m. on Wednesday, 15 July 2020. For further information, please refer to the paragraph headed “Underwriting — Underwriting arrangements and expenses — Underwriting Agreements — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for termination by the Hong Kong Underwriters” in the Prospectus.
- Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Wednesday, 15 July 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 15 July 2020. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1156.

Assuming that all Shares listed on AIM (excluding those Shares held by Tewin Capital, Tonzest Capital, Best Full, Kapok Capital Management Limited, Jojo and Mr. Richard Antony Bennett, for details of their shareholdings, please refer to the Prospectus) are being held by one individual, the shareholding of the Company will be highly concentrated at approximately 95.59% for the top 25 Shareholders upon completion of the Global Offering. In view of such high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

OFFER PRICE AND NET PROCEEDS

The Offer Price has been determined at HK\$0.98 per Offer Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$0.98 per Offer Share and 82,600,000 Shares offered by the Company, the amount of net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and estimated expenses payable by the Company in connection with the Global Offering and taking into account the incentive fee to be paid to the Underwriters as disclosed in the Prospectus (the “**Net Proceeds**”), is estimated to be approximately HK\$25.0 million (equivalent to approximately RMB22.8 million).

The Company intends to use the net proceeds from the Global Offering for the following purposes:

- approximately 80.0% (approximately RMB18.2 million) for strengthening our financial position so that the Group can satisfy the cost commitment at the early stage of the projects to fund the expected net cash outflow for our potential projects with its potential customers for various payments, which include, amongst others, the purchase of raw materials and equipment as well as the procurement of labour subcontracting, and therefore there would allow the Group to undertake more projects in the future, thereby maintaining and further consolidating our market position in the industry;
- approximately 10.0% (approximately RMB2.3 million) for the development of demonstration projects for (i) Generation 2.0 technology; and (ii) molecular sieve dehydration technology; and
- approximately 10.0% (approximately RMB2.3 million) for the Group’s general working capital.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Directors announce that the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, 7 July 2020, a total of 6,816 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White Form eIPO** service, for a total of 77,968,000 Hong Kong Offer Shares, representing approximately 9.44 times of the 8,260,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied and no Offer Shares have been reallocated from the International Placing to the Hong Kong Public Offering. The final number of Offer Shares allocated to the Hong Kong Public Offering is 8,260,000 Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering.

Of the 6,816 valid applications on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White Form eIPO** service for a total of 77,968,000 Hong Kong Offer Shares:

- a total of 6,813 valid applications for a total of 65,584,000 Offer Shares were for the Hong Kong Offer Shares with an aggregate subscription amount of HK\$5 million (based on maximum Offer Price and excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee payable) or less, representing approximately 15.87 times of the total number of 4,132,000 Hong Kong Offer Shares initially available for allocation in pool A; and
- a total of three valid applications for a total of 12,384,000 Offer Shares were for the Hong Kong Offer Shares with an aggregate subscription amount of more than HK\$5 million (based on maximum Offer Price and excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee payable), representing three times of the total number of 4,128,000 Hong Kong Offer Shares initially available for allocation in pool B.

No application has been rejected due to bounced cheque. 28 suspected multiple applications have been identified and rejected. There is no invalid applications which have not been completed in accordance with the instructions on the Application Forms. No application for more than 4,128,000 Offer Shares has been identified.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below in this announcement.

INTERNATIONAL PLACING

A total of 102 placees have subscribed for 87,076,035 Shares under the International Placing, representing approximately 1.17 times of the total number of 74,340,000 Offer Shares initially available for subscription under the International Placing. The Offer Shares initially offered under the International Placing have been slightly over-subscribed. The final number of Offer Shares allocated to the International Placing is 74,340,000 Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering.

None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Placing have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders or existing beneficial owners or their respective close associates (as defined in the Listing Rules) of the Company and/or any of the Company's subsidiaries or (iii) their respective close associates (as defined in the Listing Rules) of (i) and/or (ii) above, whether in their own names or through nominees. The International Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "**Placing Guidelines**") and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no subscription of the Offer Shares by the placees or the public has been financed directly or indirectly by the Company, any of the directors, senior management, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the directors, senior management, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it. No placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Global Offering. None of the placees under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Placing.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White Form eIPO** service will be conditionally allocated on the basis set out below:

POOL A

Number of the Hong Kong Offer Shares applied for in Pool A	Number of valid applications	Basis of allocation/ballot	Approximate % of Hong Kong Offer Shares allotted based on the total number of Hong Kong Offer Shares applied for
4,000	5,689	484 out of 5,689 to receive 4,000 Shares	8.51%
8,000	319	53 out of 319 to receive 4,000 Shares	8.31%
12,000	158	37 out of 158 to receive 4,000 Shares	7.81%
16,000	70	21 out of 70 to receive 4,000 Shares	7.50%
20,000	118	44 out of 118 to receive 4,000 Shares	7.46%
24,000	36	16 out of 36 to receive 4,000 Shares	7.41%
28,000	28	14 out of 28 to receive 4,000 Shares	7.14%
32,000	28	15 out of 28 to receive 4,000 Shares	6.70%
36,000	104	62 out of 104 to receive 4,000 Shares	6.62%
40,000	84	55 out of 84 to receive 4,000 Shares	6.55%
48,000	18	14 out of 18 to receive 4,000 Shares	6.48%
56,000	19	16 out of 19 to receive 4,000 Shares	6.02%
64,000	12	11 out of 12 to receive 4,000 Shares	5.73%
72,000	8	4,000 Shares	5.56%
80,000	35	4,000 Shares plus 1 out of 35 to receive additional 4,000 Shares	5.14%
100,000	36	4,000 Shares plus 5 out of 36 to receive additional 4,000 Shares	4.56%
120,000	6	4,000 Shares plus 2 out of 6 to receive additional 4,000 Shares	4.44%
140,000	4	4,000 Shares plus 2 out of 4 to receive additional 4,000 Shares	4.29%
160,000	4	4,000 Shares plus 2 out of 4 to receive additional 4,000 Shares	3.75%

Number of the Hong Kong Offer Shares applied for in Pool A	Number of valid applications	Basis of allocation/ballot	Approximate % of Hong Kong Offer Shares allotted based on the total number of Hong Kong Offer Shares applied for
180,000	2	4,000 Shares plus 1 out of 2 to receive additional 4,000 Shares	3.33%
200,000	17	4,000 Shares plus 9 out of 17 to receive additional 4,000 Shares	3.06%
300,000	4	8,000 Shares	2.67%
400,000	5	8,000 Shares plus 3 out of 5 to receive additional 4,000 Shares	2.60%
500,000	4	12,000 Shares	2.40%
600,000	2	12,000 Shares plus 1 out of 2 to receive additional 4,000 Shares	2.33%
700,000	1	16,000 Shares	2.29%
800,000	1	16,000 Shares	2.00%
2,000,000	1	36,000 Shares	1.80%
Total	6,813		

POOL B

Number of the Hong Kong Offer Shares applied for in Pool B	Number of valid applications	Basis of allocation/ballot	Approximate % of Hong Kong Offer Shares allotted based on the total number of Hong Kong Offer Shares applied for
4,128,000	3	1,376,000 Shares	33.33%
Total	3		

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the International Placing:

- Top 1, 5, 10, 15, 20 and 25 of the placees out of the International Placing Shares, total Offer Shares and total issued Shares of the Company upon Listing:

	Subscription of Shares in the Global Offering	Aggregate number of Shares held immediately upon completion of the Global Offering	Subscription as % of International Placing	Subscription as % of the total Offer Shares	% of total issued Shares
Top placee	21,924,000	21,924,000	29.5%	26.5%	4.0%
Top 5 placees	41,136,000	41,136,000	55.3%	49.8%	7.5%
Top 10 placees	49,488,000	49,488,000	66.6%	59.9%	9.0%
Top 15 placees	54,992,000	54,992,000	74.0%	66.6%	10.0%
Top 20 placees	58,868,000	58,868,000	79.2%	71.3%	10.7%
Top 25 placees	61,376,000	61,376,000	82.6%	74.3%	11.1%

- As at the date of this announcement, the Shares are still being traded on AIM, it is not feasible for the Company to ascertain the top 25 Shareholders and their respective shareholdings upon Listing.

Assuming that all Shares listed on AIM (excluding those Shares held by Tewin Capital, Tonzest Capital, Best Full, Kapok Capital Management Limited, Jojo and Mr. Richard Antony Bennett, for details of their shareholdings, please refer to the Prospectus) are being held by one individual, the shareholding of the Company will be highly concentrated at approximately 95.59% for the top 25 Shareholders upon completion of the Global Offering. In view of such high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

LOCK-UP UNDERTAKINGS

Each of the Company and the Substantial Shareholders has given certain undertakings in relation to the issue or disposal of Shares (the “**Lock-up Undertakings**”). The major terms of the Lock-up Undertakings are set out as follows:

Name	Number of Shares held in the Company subject to the Lock-up Undertakings upon the Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings upon the Listing⁽¹⁾	Last day subject to the Lock-up Undertakings
The Company <i>(subject to lock-up obligations pursuant to the Listing Rules and the Underwriting Agreements)</i>	N/A	N/A	14 July 2021 ⁽²⁾
The Substantial Shareholders <i>(subject to lock-up obligations pursuant to the Underwriting Agreements)</i>			
Mr. Yu Weijun ⁽³⁾	99,012,168	17.97%	14 January 2021 ⁽⁴⁾ 14 July 2021 ⁽⁵⁾
Tewin Capital ⁽³⁾	99,012,168	17.97%	14 January 2021 ⁽⁴⁾ 14 July 2021 ⁽⁵⁾

Notes:

- (1) Without taking into account of any Shares which may be allotted and issued pursuant to the exercise of options which have been granted under the Pre-IPO Share Option Schemes.
- (2) The Company may issue Shares without any lock-up obligations after the indicated date.
- (3) Tewin Capital is wholly-owned by Mr. Yu Weijun. By virtue of the SFO, Mr. Yu Weijun is deemed to be interested in the Shares in which Tewin Capital is interested in.
- (4) Each Substantial Shareholder may dispose of or transfer Shares after the indicated date subject to that such Substantial Shareholder will not cease to be a Substantial Shareholder.
- (5) The Substantial Shareholders may dispose of or transfer Shares without any lock-up obligation after the indicated date.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in this announcement posted on the Company's website at www.zkty.com.cn and the Stock Exchange's website at www.hkexnews.hk by no later than Tuesday, 14 July 2020;
- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 14 July 2020 to 12:00 midnight on Monday, 20 July 2020;
- by telephone enquiry line by calling (852) 2862 8555 between 9:00 a.m. and 6:00 p.m. from Tuesday, 14 July 2020 to Friday, 17 July 2020 (excluding Saturday, Sunday and public holidays in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 14 July 2020 to Thursday, 16 July 2020 at the designated branches of the receiving bank, Bank of China (Hong Kong) Limited:

District	Branch Name	Address
Hong Kong Island	Connaught Road Central Branch	13-14 Connaught Road Central, Hong Kong
Kowloon	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan, Kowloon
New Territories	Fanling Centre Branch	Shop 2D-E & H, Fanling Centre, Fanling, New Territories

The final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are published on Tuesday, 14 July 2020 in South China Morning Post (in English) and in Hong Kong Economic Times (in Chinese), and on the websites of the Company at www.zkty.com.cn and the Stock Exchange at www.hkexnews.hk.