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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Overseas Chinese Town (Asia) Holdings Limited

華僑城（亞洲）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 03366)

**U.S.\$500,000,000 senior guaranteed perpetual
capital securities (Stock code: 40303)**
unconditionally and irrevocably guaranteed by

Overseas Chinese Town Enterprises Limited Company

華僑城集團有限公司

(Incorporated in the People's Republic of China with limited liability)

Joint Global Coordinators Joint Bookrunners and Joint Lead Managers

China Everbright Bank Hong Kong Branch, DBS Bank Ltd.,

China International Capital Corporation and CMB International

Joint Bookrunners and Joint Lead Managers

**ABC International, BOC International, CCB International, China CITIC Bank International,
China Minsheng Banking Corp., Ltd., CLSA, Guotai Junan International, HSBC, ICBC,
Oversea-Chinese Banking Corporation Limited, Orient Securities (Hong Kong) and
Shanghai Pudong Development Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$500,000,000 senior guaranteed perpetual capital securities at an initial distribution rate of 4.5% per annum (the “**Securities**”) by way of an issue of securities to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 8 July 2020. The listing of, and permission to deal in, the Securities is expected to become effective on or about 16 July 2020.

Hong Kong, 15 July 2020

As at the date of this announcement, the board of directors of Overseas Chinese Town (Asia) Holdings Limited (華僑城（亞洲）控股有限公司) comprises seven Directors, namely: Mr. He Haibin, Ms. Xie Mei and Mr. Lin Kaihua as executive Directors; Mr. Wang Wenjin as non-executive Director; Ms. Wong Wai Ling, Mr. Lam Sing Kwong Simon, and Mr. Chu Wing Yiu as independent non-executive Directors. As at the date of this announcement, the Chairman of the board of directors of Overseas Chinese Town Enterprises Limited Company (華僑城集團有限公司) is Mr. Duan XianNian.