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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



農銀國際

ABC INTERNATIONAL

ABC INTERNATIONAL HOLDINGS LIMITED

農銀國際控股有限公司

(a company incorporated in Hong Kong with limited liability)

INVENTIVE GLOBAL INVESTMENTS LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

**U.S.\$450,000,000 1.50 per cent. Guaranteed Notes due 2023
(Stock Code: 40305) (the “Notes”)**

**Issued under its U.S.\$3,500,000,000
Medium Term Note Programme**

Unconditionally and irrevocably guaranteed by

ABC INTERNATIONAL HOLDINGS LIMITED

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

ABC International

Agricultural Bank of China Limited
Hong Kong Branch

Joint Lead Managers and Joint Bookrunners

Standard Chartered Bank	Agricultural Bank of China Limited Singapore Branch	Agricultural Bank of China Limited Macao Branch	Industrial and Commercial Bank of China
Bank of China	China Construction Bank (Asia)	Bank of Communications	China International Capital Corporation
China CITIC Bank International	China Everbright Bank Hong Kong Branch	CMB International	China Minsheng Banking Corp., Ltd.
Shanghai Pudong Development Bank	BOSC International	The Bank of East Asia, Limited	Guosen Securities (HK)
GF Securities	Huatai Financial Holdings (Hong Kong) Limited	Everbright Sun Hung Kai	Nanyang Commercial Bank CMB Wing Lung Bank Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) as described in the offering circular dated 19 June 2020 and the pricing supplement dated 8 July 2020. The listing of the Notes is expected to become effective on 16 July 2020.

Hong Kong, 15 July 2020

As at the date of this announcement, the directors of Inventive Global Investments Limited are TSE Sing Tung Tony, WU Liyun, YANG Raorao and PENG Ching.

As at the date of this announcement, the executive directors of ABC International Holdings Limited are HUANG Haiqin, SUN Meiyu, WANG Qingshan and CAO Yi.