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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Reply of Approval from the SASAC of Longyan City for the Proposal on the Public Issuance of A Share Convertible Corporate Bonds

Zijin Mining Group Co., Ltd.* (the “Company”) has recently received the “Reply of Approval on the Matters in relation to the Public Issuance of A Share Convertible Corporate Bonds by Zijin Mining Group Co., Ltd.*” (Longguozi [2020] No. 90) issued by the State-owned Assets Supervision and Administration Commission of Longyan City (the “SASAC of Longyan City”). The SASAC of Longyan City agrees to the matters in relation to the Company’s public issuance of A share convertible corporate bonds. The specific proposal will be subject to the final proposal approved by the China Securities Regulatory Commission (the “CSRC”).

The implementation of matters in relation to the Company’s public issuance of A share convertible corporate bonds is subject to consideration and approval at the Company’s shareholders’ general meetings and the approval by the CSRC. The Company will push forward relevant work actively and fulfill its information disclosure obligation in a timely manner.

This announcement is made by the Company on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Ms. Lin Hongying and Mister Xie Xionghui as executive directors, Mister Li Jian as non-executive director, and Messrs. Zhu Guang, Mao Jingwen, Li Changqing, He Fulong and Suen Man Tak as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

16 July 2020, Fujian, the PRC

**The Company's English name is for identification purpose only*