

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



南京三寶科技股份有限公司
NANJING SAMPLE TECHNOLOGY CO., LTD.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1708)

UPDATE ANNOUNCEMENT

Reference is made to the announcement of Nanjing Sample Technology Co., Ltd.* (南京三寶科技股份有限公司) (the “**Company**”) dated 2 July 2020 (the “**Announcement**”) in relation to the Proposed Capital Injection. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

On 15 July 2020, the SFC has confirmed that no general offer obligation shall arise on the part of the Investor (Qingdao West Coast Development Group Co., Ltd* (青島西海岸發展(集團)有限公司)) for the shares of the Company as a result of the Proposed Capital Injection pursuant to Note 8 to Rule 26.1 of the Takeovers Code.

CAUTION

There is no assurance that the Proposed Capital Injection will materialize. The Proposed Capital Injection may or may not be consummated. Shareholders and potential investors should exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional adviser(s).

By Order of the Board
Nanjing Sample Technology Co., Ltd.*
Sha Min
Chairman

Nanjing, the PRC, 16 July 2020

As at the date of this announcement, the executive directors are Mr. Sha Min (Chairman) and Mr. Zhu Xiang, the non-executive director is Mr. Chang Yong; and the independent non-executive directors are Mr. Hu Hanhui, Mr. Gao Lihui and Mr. Niu Zhongjie.

* For identification purpose only