

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: **Semiconductor Manufacturing International Corporation**

Stock code: **981**

Date submitted: **16 July 2020**

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Exchange”).

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Share

I.					
<i>Issues of shares (Notes 6 and 7)</i>	<i>No. of shares</i>	<i>Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)</i>	<i>Issue price per share (Notes 1 and 7)</i>	<i>Closing market price per share of the immediately preceding business day (Note 5)</i>	<i>% discount/premium of issue price to market price (Note 7)</i>
Opening balance as at (Note 2) <u>8-July-2020</u>	5,715,923,430				
(Note 3)	1,000	0.00002%	HKD 3.460	HKD 39.900	91.33% discount
Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 9 July 2020	1,800	0.00003%	HKD 4.550	HKD 39.900	88.60% discount
	375	0.00001%	HKD 5.620	HKD 39.900	85.91% discount
	208	0.00000%	HKD 6.400	HKD 39.900	83.96% discount
	270	0.00000%	HKD 6.420	HKD 39.900	83.91% discount
	3,200	0.00006%	HKD 6.600	HKD 39.900	83.46% discount
(Note 3)	5,620	0.00010%	HKD 8.500	HKD 39.900	78.70% discount
Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 9 July 2020	6,500	0.00011%	HKD 10.512	HKD 39.900	73.65% discount
	1,679	0.00003%	HKD 18.096	HKD 39.900	54.65% discount
	6,200	0.00011%	HKD 8.500	HKD 39.900	78.70% discount

(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 10 July 2020	4,600	0.00008%	HKD 5.920	HKD 39.950	85.18% discount
	7,000	0.00012%	HKD 6.400	HKD 39.950	83.98% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 10 July 2020	18,583	0.00033%	HKD 8.500	HKD 39.950	78.72% discount
	10,000	0.00017%	HKD 9.820	HKD 39.950	75.42% discount
	31,200	0.00055%	HKD 10.512	HKD 39.950	73.69% discount
	1,679	0.00003%	HKD 18.096	HKD 39.950	54.70% discount
	9,000	0.00016%	HKD 8.500	HKD 39.950	78.72% discount
	16,100	0.00028%	HKD 10.512	HKD 39.950	73.69% discount
	2,074	0.00004%	HKD 18.096	HKD 39.950	54.70% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 13 July 2020	3,000	0.00005%	HKD 4.550	HKD 41.250	88.97% discount
	1,200	0.00002%	HKD 5.920	HKD 41.250	85.65% discount
	20,800	0.00036%	HKD 6.600	HKD 41.250	84.00% discount
	16,000	0.00028%	HKD 6.400	HKD 41.250	84.48% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 13 July 2020	13,000	0.00023%	HKD 7.080	HKD 41.250	82.84% discount
	10,673	0.00019%	HKD 8.500	HKD 41.250	79.39% discount
	7,280	0.00013%	HKD 8.500	HKD 41.250	79.39% discount
	12,200	0.00021%	HKD 10.512	HKD 41.250	74.52% discount
	1,679	0.00003%	HKD 18.096	HKD 41.250	56.13% discount
	2,166	0.00004%	HKD 8.500	HKD 41.250	79.39% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 14 July 2020	1,500	0.00003%	HKD 3.460	HKD 41.950	91.75% discount
	19,200	0.00034%	HKD 6.600	HKD 41.950	84.27% discount

(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 14 July 2020	4,000 9,500	0.00007% 0.00017%	HKD 8.500 HKD 10.512	HKD 41.950 HKD 41.950	79.74% discount 74.94% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 15 July 2020	1,000 13,000 3,500 6,400 13,000 833	0.00002% 0.00023% 0.00006% 0.00011% 0.00023% 0.00001%	HKD 3.650 HKD 6.400 HKD 6.600 HKD 6.600 HKD 3.460 HKD 6.400	HKD 41.800 HKD 41.800 HKD 41.800 HKD 41.800 HKD 41.800 HKD 41.800	91.27% discount 84.69% discount 84.21% discount 84.21% discount 91.72% discount 84.69% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 15 July 2020	1,920 18,100	0.00003% 0.00032%	HKD 8.500 HKD 10.512	HKD 41.800 HKD 41.800	79.67% discount 74.85% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 16 July 2020	4,600 800 10,791 33,500 13,000	0.00008% 0.00001% 0.00019% 0.00059% 0.00023%	HKD 6.420 HKD 4.550 HKD 3.460 HKD 6.400 HKD 6.400	HKD 38.450 HKD 38.450 HKD 38.450 HKD 38.450 HKD 38.450	83.30% discount 88.17% discount 91.00% discount 83.36% discount 83.36% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 16 July 2020	19,000 18,400 49,500 3,763	0.00033% 0.00032% 0.00087% 0.00007%	HKD 8.500 HKD 10.512 HKD 10.512 HKD 18.096	HKD 38.450 HKD 38.450 HKD 38.450 HKD 38.450	77.89% discount 72.66% discount 72.66% discount 52.94% discount

(Note 3) Issue of ordinary shares pursuant to the Terms and Conditions of the Zero Coupon Convertible Bonds due 2022	1,259,627	0.02204%	HKD 9.250	HKD 38.450	75.94% discount
(Note 3) Issue of ordinary shares pursuant to the Terms and Conditions of the Perpetual Subordinated Convertible Securities	12,211,893	0.21365%	HKD 12.780	HKD 38.450	66.76% discount
(Note 3) Issue of RMB common shares on 16 July 2020	1,685,620,000	29.48990%	RMB27.460	HKD 38.450	N/A
Share repurchases	N/A	N/A			
Closing balance as at (Note 8) <u>16-July-2020</u>	7,415,475,343				

Notes to Section I:

- Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
- Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- In the context of a repurchase of shares:
 - "issues of shares" should be construed as "repurchases of shares"; and
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".

7. *In the context of a redemption of shares:*
- *“issues of shares” should be construed as “redemptions of shares”;*
 - *“issued shares as a % of existing issued share capital before relevant share issue” should be construed as “redeemed shares as a % of existing issued share capital before relevant share redemption”; and*
 - *“issue price per share” should be construed as “redemption price per share”.*
8. *The closing balance date is the date of the last relevant event being disclosed.*

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
N/A	N/A	N/A	N/A	N/A	N/A
	_____				_____
Total	_____				_____

B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) N/A
2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution N/A%
- ((a) x 100)
issued share capital

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated _____ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Gao Yonggang
(Name)

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)