

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 16, 2020 (the “**Prospectus**”) issued by Kangji Medical Holdings Limited (the “**Company**”).

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This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

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Kangji Medical Holdings Limited
康基医疗控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9997)

**STABILIZING ACTIONS AND
END OF STABILIZATION PERIOD**

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The Company announces that the stabilization period in connection with the Global Offering ended on July 19, 2020, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Further information of stabilizing actions undertaken by Goldman Sachs (Asia) L.L.C., the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period is set out in this announcement.

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The Company announces that the stabilization period in connection with the Global Offering ended on July 19, 2020, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by Goldman Sachs (Asia) L.L.C., the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period are set out below:

- (i) over-allocation of an aggregate of 33,809,500 Shares in the International Offering, representing approximately 15% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option);
- (ii) the borrowing of an aggregate of 33,809,500 Shares by Goldman Sachs International from Fortune Spring ZM B Limited pursuant to the Stock Borrowing Agreement to cover the over-allocation in the International Offering; and
- (iii) the full exercise of the Over-allotment Option by the Joint Global Coordinators, on behalf of the International Underwriters, on June 30, 2020 in respect of an aggregate of 33,809,500 Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), at HK\$13.88 per Sale Share (exclusive of SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering, to facilitate the return to Fortune Spring ZM B Limited of all the borrowed Shares which were used to cover the over-allocations in the International Offering.

For further details of the exercise of the Over-allotment Option, please refer to the announcement of the Company dated June 30, 2020.

PUBLIC FLOAT

Immediately after the end of the stabilization period, the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By order of the Board
KANGJI MEDICAL HOLDINGS LIMITED
ZHONG Ming
Chairman

Hong Kong, July 20, 2020

As at the date of this announcement, the board of Directors of the Company comprises Mr. ZHONG Ming and Ms. SHENTU Yinguang as executive Directors; Ms. CAI Li and Mr. CHEN Gang as non-executive Directors; and Mr. JIANG Feng, Mr. GUO Jian and Mr. CHEN Weibo as independent non-executive Directors.