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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
Industrial and Commercial Bank of China Limited, Hong Kong Branch (the “Issuer”)
U.S.\$800,000,000 1.00 per cent. Notes due 2023 (Stock Code: 40310)
U.S.\$800,000,000 1.20 per cent. Notes due 2025 (Stock Code: 40311)
(together, the “Notes”)
under the U.S.\$20,000,000,000 Medium Term Note Programme (the “Programme”)
Established by Industrial and Commercial Bank of China Limited**



中國工商銀行股份有限公司
INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED
(a joint stock limited company incorporated in the People’s Republic of China with limited liability)
Stock Code: 1398
EUR Preference Shares Stock Code: 4604

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

ICBC	Agricultural Bank of China Limited Hong Kong Branch	Bank of China	Crédit Agricole CIB
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HSBC	Standard Chartered Bank
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Joint Bookrunners and Joint Lead Managers

China International Capital Corporation	BNP PARIBAS	Mizuho Securities	China Minsheng Banking Corp., Ltd.
CTBC Bank	Bank of Communications	Shanghai Pudong Development Bank Hong Kong Branch	BOSC International

The Issuer has made an application to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the Offering Circular relating to the Programme dated 19 June 2020 and the pricing supplements relating to the Notes dated 13 July 2020. The listing of the Notes is expected to become effective on 21 July 2020.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
20 July 2020

As at the date of this announcement, the board of directors comprises Mr. CHEN Siqing and Mr. GU Shu as executive directors, Mr. LU Yongzhen, Mr. ZHENG Fuqing, Ms. MEI Yingchun, Mr. FENG Weidong and Ms. CAO Liqun as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Mr. SHEN Si, Mr. Nout WELLINK and Mr. Fred Zulu HU as independent non-executive directors.