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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Redsun Properties Group Limited

弘陽地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1996)

**US\$155,000,000 9.70% SENIOR NOTES DUE 2023 (THE “NEW NOTES”)
(TO BE CONSOLIDATED AND FORM A SINGLE CLASS WITH THE
US\$300,000,000 9.70% SENIOR NOTES DUE 2023 ISSUED ON
16 JANUARY 2020) (THE “ORIGINAL NOTES”)
(STOCK CODE: 40126)**

Joint Bookrunners and Joint Lead Managers

China International Capital Corporation		Deutsche Bank		Credit Suisse		UBS			
ABC International	Barclays	CCB International	China CITIC Bank International	CMB International	Guotai Junan International	Haitong International	Orient Securities (Hong Kong)	Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes (which are to be consolidated and form a single class with the Original Notes) by way of debt issues to professional investors (as

defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of Hong Kong) only, as described in the offering memorandum dated 16 July 2020. The listing of the New Notes is expected to become effective on 22 July 2020.

On behalf of the Board
Redsun Properties Group Limited
Zeng Huansha
Chairman

Hong Kong, 21 July 2020

As of the date of this announcement, Mr. Zeng Huansha, Mr. He Jie and Mr. Lui Wai Pang are the executive Directors; Mr. Jiang Daqiang and Mr. Zhang Liang are the non-executive Directors; and Mr. Lee Kwok Tung Louis, Mr. Leung Yau Wan John and Mr. Au Yeung Po Fung are the independent non-executive Directors.