

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

CLARIFICATION – INTERESTS IN SHARES OF THE COMPANY

Mistakes have been discovered in filings under the SFO which misreported the interests of Ms. Lui Yuk Chu and Mr. Koon Wing Yee in the Company. For the purposes of the SFO at all material times they have no notifiable interests in the Company.

A circular (the “**Circular**”) dated 17 December 2019 was published by the Company in connection with a proposed rights issue (which was subsequently completed). Terms defined in that Circular are used in this announcement with those defined meanings.

Amongst other things, in Appendix IV of the Circular, under “Interests of Directors and Chief Executive of the Company”, it was disclosed that Ms. Lui Yuk Chu (“**Ms. Lui**”), an executive director of the Company, held an interest for the purposes of the SFO in approximately 61.73% of the EE Shares then in issue, which represented interests of a “controlled corporation” for the purposes of the SFO. It was also disclosed (under “Substantial Shareholders’ interests in EE Shares and underlying EE Shares”) in Appendix IV that her spouse, Mr. Koon Wing Yee (“**Mr. Koon**”), was deemed interested in the same number and percentage of EE Shares.

Those reported interests mistakenly included EE Shares representing approximately 61.73% of the then-issued EE Shares that were beneficially owned by Landmark Profits and Goodco, both of which are wholly-owned subsidiaries of Easyknit, on the (mistaken) basis they were all controlled corporations of Ms. Lui. This mistake was repeated in substance in filings made under the SFO.

The mistake was reflected in the following documents issued by the Company:-

- the Circular;
- its Prospectus dated 16 January 2020;
- its annual reports for the years ended 31 March 2019 and 31 March 2020;
- its interim report for the six months ended 30 September 2019; and
- its circulars dated 12 February 2019, 20 June 2019, 2 August 2019, 30 August 2019, 6 September 2019, 30 September 2019, 21 May 2020 and 19 June 2020 respectively.

It has come to the attention of the Company that in fact Easyknit, Landmark Profits and Goodco were not at the relevant time, and are not now, controlled corporations of Ms. Lui for the purposes of the SFO and that at the time of the Circular and the subsequent Prospectus the percentage of the then total issued EE Shares in which Ms. Lui (and through her, Mr. Koon) was in fact interested for the purposes of the SFO was nil%. Until 22 January 2019, Ms. Lui was a beneficiary of a trust that held notifiable interests in the Company and both she and Mr. Koon were deemed to have notifiable interests in shares of the Company as a result of Ms. Lui's status as a beneficiary. On her ceasing to be a beneficiary both she and Mr. Koon ceased for the purposes of the SFO to have an interest through that trust in shares of the Company held by the trust but still had notifiable interests as a result of options granted to Ms. Lui and Mr. Koon. These options all expired on 14 October 2019. Since 14 October, 2019 they have had no interests in the Company notifiable under the SFO.

Ms. Lui and her spouse Mr. Koon have each confirmed that at the date of this announcement, they have no interest in shares and underlying shares of the Company for the purposes of the SFO.

By Order of the Board
EMINENCE ENTERPRISE LIMITED
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 27 July 2020

At the date hereof, the board of directors of the Company comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive directors.

In case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.