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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SPIC MTN COMPANY LTD.**

**國家電投中期票據計劃有限公司**

*(incorporated with limited liability in the British Virgin Islands)*

**(“SPIC BVI Issuer”)**

**U.S.\$1,000,000,000 1.625 per cent. Guaranteed Notes due 2025**

**(the “Notes”)**

**(Stock Code: 40324)**

**under the U.S.\$3,000,000,000 Medium Term Note and Perpetual Securities Programme  
(the “Programme”)**

**Unconditionally and Irrevocably Guaranteed by**



**STATE POWER INVESTMENT CORPORATION LIMITED**

*(incorporated in the People’s Republic of China with limited liability)*

**(“SPIC”)**

*Managers*

**ICBC  
International**

**BOC  
International**

**J.P.  
Morgan**

**BOCOM  
International**

**BofA  
Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing, and permission to deal in the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 10 July 2020 and the Pricing Supplement relating thereto dated 22 July 2020. The listing of the Notes is expected to become effective on or about 28 July 2020.

Hong Kong, 27 July 2020

*As at the date of this announcement, the sole director of SPIC BVI Issuer is Ms. Xu Lihong. As at the date of this announcement, the directors of SPIC are Mr. Qian Zhimin, Mr. Jiang Yi, Mr. Zu Bin, Mr. Zhu Hongjie, Mr. Li Jiamo, Mr. Yang Jixue, Mr. Dai Deming and Mr. Yu Wenbao.*