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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., HONG KONG BRANCH**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**U.S.\$500,000,000 Floating Rate Notes due 2023 (the “Notes”)**

**(stock code: 40325)**

**under the U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

Shanghai Pudong Development Bank Hong Kong  
Branch

Bank of Communications

China Minsheng Banking Corp.,  
Ltd., Hong Kong Branch

Guotai Junan International

Haitong International

ICBC

Industrial Bank Co., Ltd. Hong  
Kong Branch

MUFG

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Agricultural Bank of  
China

AMTD

Bank of China

CCB International

China CITIC Bank  
International

China Everbright Bank  
Hong Kong Branch

China International  
Capital Corporation

Chiyu Banking  
Corporation Limited

Citigroup

Crédit Agricole CIB

DBS Bank Ltd.

Nanyang Commercial  
Bank

SPDB Singapore

SPDB International

Standard Chartered  
Bank

The Bank of East Asia,  
Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) as described in the offering circular dated 10 July 2020 and the pricing supplement dated 20 July 2020. The listing of the Notes is expected to become effective on 28 July 2020.

Hong Kong, 27 July 2020

*As at the date of this announcement, the executive directors of Shanghai Pudong Development Bank Co., Ltd. are Mr. ZHENG Yang, Mr. PAN Weidong, Mr. CHEN Zheng'an and Mr. LIU Yiyan; the shareholder directors are Mr. LIU Xinyi, Ms. GUAN Wei, Ms. WANG Hongmei, Mr. ZHANG Dong and Mr. LIU Peifeng; the independent non-executive directors are Mr. WANG Zhe, Mr. ZHANG Ming, Mr. YUAN Zhigang, Mr. CAI Hongping and Mr. WU Hong.*