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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## **Announcement in relation to China Securities Regulatory Commission's Acceptance of Application for the Public Issuance of A Share Convertible Corporate Bonds**

On 28 July 2020, Zijin Mining Group Co., Ltd.\* (the "Company") received the "China Securities Regulatory Commission's Acceptance Notice of the Application for Administrative Permission" issued by the China Securities Regulatory Commission (the "CSRC") (Acceptance No.: 201989). The CSRC reviewed the materials submitted by the Company regarding the "Approval on the Issuance of Corporate Bonds which are Convertible into Shares by Listed Companies" in compliance with laws and considered that the application materials are complete and conform to the format prescribed by law, thus it decided to accept the application for administrative permission for further processing.

Matters in relation to the Company's public issuance of A share convertible corporate bonds are subject to the approval by the CSRC. The Company will fulfill its information disclosure obligation in a timely manner according to the progress of the relevant matters. Investors are advised to pay attention to investment risks.

This announcement is made by the Company on a voluntary basis.

**Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Ms. Lin Hongying and Mister Xie Xionghui as executive directors, Mister Li Jian as non-executive director, and Messrs. Zhu Guang, Mao Jingwen, Li Changqing, He Fulong and Suen Man Tak as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

28 July 2020, Fujian, the PRC

*\*The Company's English name is for identification purpose only*