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Theme

THEME INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 990)

POSITIVE PROFIT ALERT

This announcement is made by Theme International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the six months period ended 30 June 2020 (the "**Relevant Period**") and the information currently available to the Board, the Group expected to record an increase in net profit for the Relevant Period by not less than approximately HK$17.7 million, which represented an increase of not less than approximately 20% as compared to the period ended 30 June 2019 (the "**Corresponding Period**"), to not less than approximately HK$106 million (net profit for the Corresponding Period: approximately HK$88.3 million).

The increase in net profit for the Relevant Period was primarily attributable to:

(i) the rise in sales from the Group's distribution and trading segment in the Relevant Period. Despite the Covid-19 outbreak in early 2020, the economy in China started to recover in the second quarter with strong demand for iron ore products. Along with the increase in iron ore price during the Relevant Period, the Group recorded increase in sales from the distribution and trading segment; and

(ii) the continuous development of the Group's financial services business segment. The volatility of the commodity prices in the Relevant Period contributed to the increase in demand for commodity derivatives related financial services, including but not limited to, trading and clearing of derivatives contracts in global markets, inter-dealer broking services for over-the-counter commodities, structured trade finance operations and market making of iron ore derivative market.

The information contained in this announcement is based only on the preliminary assessment by the Board upon its review of the unaudited management accounts of the Group for the six months ended 30 June 2020 and other information currently available to the Company which has not been reviewed or audited by the Company's independent auditor. The interim results of the Group may be subject to adjustments following further review by the Board and the audit committee of the Company. Shareholders of the Company and potential investors are advised to refer to the details of the Company's interim results announcement for the six months ended 30 June 2020 expected to be announced by the end of August 2020.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Theme International Holdings Limited
Wu Lei
Executive Director

Hong Kong, 28 July 2020

As at the date of this announcement, there are (i) three Executive Directors, namely Mr. Jiang Jiang, Mr. Wu Lei and Ms. Chen Jing; (ii) one Non-Executive Director, namely Mr. Kang Jian; and (iii) three Independent Non-Executive Directors, namely Mr. Liu Song, Mr. Chan Chi Ming, Tony and Mr. Wu Shiming.