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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HORSE GALLOP FINANCE LIMITED

(a company incorporated with the British Virgin Islands)

(the “Issuer”)

**U.S.\$700,000,000 1.70 per cent. Guaranteed Notes due 2025 (the “Notes”)
(Stock Code: 40323)**

**issued under the US\$4,000,000,000 Medium Term Note Programme
(the “Programme”)**

Unconditionally and Irrevocably Guaranteed by

ICBC  工银国际

ICBC INTERNATIONAL HOLDINGS LIMITED

(incorporated in Hong Kong)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

ICBC	HSBC	Agricultural Bank of China Limited	ANZ	Bank of China
		Hong Kong Branch		
China	China Minsheng Banking	CMB Wing Lung	CMBC	Mizuho
Construction	Corp., Ltd. Hong Kong	Bank Limited	Capital	Securities
Bank (Asia)	Branch			

Joint Lead Managers and Joint Bookrunners

**ABC International CCB International China CITIC Bank China Everbright Bank
International Hong Kong Branch**

**Maybank Nanyang Commercial Bank Shanghai Pudong Development Bank
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the Offering Circular dated 15 July 2020 and the Pricing Supplement dated 21 July 2020. The listing of, and dealing in, the Notes is expected to become effective on 29 July 2020.

Hong Kong
28 July 2020

As at the date of this announcement, the directors of Horse Gallop Finance Limited are: Leung Lai Wan and Man Ha Leung.

As at the date of this announcement, the directors of ICBC International Holdings Limited are: An Liyan, Chang Zhenwang, Wang Yixin, Hu Yimin and Gao Dong.