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锦州银行股份有限公司

Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0416)

(Stock Code of Preference Shares: 4615)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULES 13.46(2)(a) AND 13.46(2)(b) OF THE LISTING RULES

Reference is made to the announcements (the “**Announcements**”) of Bank of Jinzhou Co., Ltd. (the “**Bank**”) dated 31 March 2020 and 29 April 2020 in relation to the delay in publication of the audited annual results announcement for the year ended 31 December 2019 (the “**2019 Audited Annual Results Announcement**”) and the despatch of the 2019 annual report (the “**2019 Annual Report**”).

REQUIREMENTS OF THE LISTING RULES

Under Rule 13.46(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the Bank is required to send to its members and other holders of its listed securities a copy of the annual report including its annual accounts not less than 21 days before the date of the Bank’s annual general meeting and in any event not more than four months after the end of the financial year to which they relate.

Under Rule 13.46(2)(b) of the Listing Rules, the Bank is required to lay its audited financial statements before its members at its annual general meeting within a period of six months after the end of the financial year to which the annual financial statements relate.

GRANT OF WAIVER

As disclosed in the Announcements, due to the outbreak of the novel coronavirus (COVID-19), the audit work of the Bank for the year ended 31 December 2019 was delayed, resulting in the delay of the publication of the 2019 Audited Annual Results Announcement and the despatch of the 2019 Annual Report. In this connection, the Bank has applied for, and the Stock Exchange has agreed to waive the requirements of:

- (i) Rule 13.46(2)(a) of the Listing Rules on the basis that the Bank could despatch its 2019 Annual Report on or before 30 June 2020; and
- (ii) Rule 13.46(2)(b) of the Listing Rules subject to the Bank’s compliance with the articles of association of the Bank and the laws and regulations in the People’s Republic of China (the “**PRC**”) under which the Bank will hold the forthcoming annual general meeting on or before 30 September 2020.

The Bank wishes to inform its shareholders and potential investors that the Bank has published the 2019 Audited Annual Results Announcement on 26 June 2020 and despatched the 2019 Annual Report on 30 June 2020 and will hold the 2019 annual general meeting on 11 September 2020 as disclosed in the Bank's notice of 2019 annual general meeting dated 28 July 2020.

By order of the board
Bank of Jinzhou Co., Ltd.*
Wei Xuekun
Chairman

Jinzhou, Liaoning Province, the PRC
31 July 2020

As at the date of this announcement, the board of directors of the Bank comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun as executive directors; Mr. Zhao Chuanxin, Ms. Ning Jie, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan as non-executive directors; and Mr. Wu Jun, Mr. Xie Taifeng, Mr. Xiao Geng, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*