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**CHINA INTERNATIONAL MARINE
CONTAINERS (GROUP) CO., LTD.**

中國國際海運集裝箱(集團)股份有限公司

(a joint stock company incorporated in the People's

Republic of China with limited liability)

(Stock Code: 2039)

CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司

(A joint stock company incorporated in the People's

Republic of China with limited liability)

(Stock Code: 1839)

JOINT ANNOUNCEMENT

ANNOUNCEMENT

**ON ACCEPTANCE BY THE SHENZHEN
STOCK EXCHANGE OF**

**A SHARE OFFERING APPLICATION OF
CIMC VEHICLES, A MAJORITY-OWNED
SUBSIDIARY OF THE COMPANY**

**ANNOUNCEMENT
ON ACCEPTANCE BY**

**THE SHENZHEN STOCK EXCHANGE OF
A SHARE OFFERING APPLICATION**

This announcement is made by China International Marine Containers (Group) Co., Ltd. (“**CIMC**”) and CIMC Vehicles (Group) Co., Ltd. (“**CIMC Vehicles**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of CIMC dated 6 May, 15 May, 2 June, 19 June and 22 June 2020 and the announcements of CIMC Vehicles dated 6 May, 15 May, 22 June and 23 June 2020, and the supplemental circular of the Company dated 3 June 2020, in relation to A share offering and relevant matters. Unless the context otherwise requires, capitalized terms used in this joint announcement shall have the same meanings as those defined in the above announcements and supplemental circular.

Application materials including the Prospectus of CIMC Vehicles (Group) Co., Ltd. for Initial Public Offering of Shares and Listing on the ChiNext Market (Application Proof) (“**A Share Prospectus**”) were submitted by CIMC Vehicles to the Shenzhen Stock Exchange (the “**Shenzhen Stock Exchange**”) in relation to A Share Offering, and CIMC Vehicles received an acceptance notice from the Shenzhen Stock Exchange on 31 July 2020. The A Share Prospectus has been published on the website for disclosure of information on the approval for offering and listing on the ChiNext Market of the Shenzhen Stock Exchange (<http://listing.szse.cn/disclosure/ipo/index.html>), and the same will be published by CIMC Vehicles on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of CIMC Vehicles (<http://www.cimcvehiclesgroup.com>) pursuant to Rule 13.09 of the Listing Rules.

Considering that A Share Offering is subject to the approval or decision of relevant regulatory authorities and may or may not proceed, the shareholders and potential investors of CIMC and CIMC Vehicles are advised to exercise caution when dealing in the securities of CIMC and CIMC Vehicles. Further announcements on significant updates and development in relation to the A Share Offering will be made by CIMC and CIMC Vehicles in due course, pursuant to the Listing Rules and other applicable laws and regulations. This joint announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of CIMC and CIMC Vehicles.

By order of the Board
CIMC Vehicles (Group) Co., Ltd.
Li Guiping
Executive Director

By order of the Board
**China International Marine
Containers (Group) Co., Ltd.**
YU Yuqun
Company Secretary

Hong Kong, 2 August 2020

As at the date of this joint announcement, the directors of CIMC Vehicles are as follows:

<i>Mr. Mai Boliang</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Li Guiping</i>	<i>Executive Director</i>
<i>Ms. Zeng Beihua</i>	<i>Non-executive Director</i>
<i>Mr. Wang Yu</i>	<i>Non-executive Director</i>
<i>Mr. Huang Haicheng</i>	<i>Non-executive Director</i>
<i>Mr. Chen Bo</i>	<i>Non-executive Director</i>
<i>Mr. Feng Jinhua</i>	<i>Independent Non-executive Director</i>
<i>Mr. Fan Zhaoping</i>	<i>Independent Non-executive Director</i>
<i>Mr. Cheng Hok Kai Frederick</i>	<i>Independent Non-executive Director</i>

As at the date of this joint announcement, the directors of CIMC are as follows:

<i>Mr. Wang Hong</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Liu Chong</i>	<i>Vice-chairman and Non-executive Director</i>
<i>Mr. Mai Boliang</i>	<i>Executive Director</i>
<i>Mr. Hu Xianfu</i>	<i>Non-executive Director</i>
<i>Mr. Ming Dong</i>	<i>Non-executive Director</i>
<i>Mr. He Jiale</i>	<i>Independent Non-executive Director</i>
<i>Mr. Pan Zhengqi</i>	<i>Independent Non-executive Director</i>
<i>Ms. Lui Fung Mei Yee, Mabel</i>	<i>Independent Non-executive Director</i>