# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/07/2020

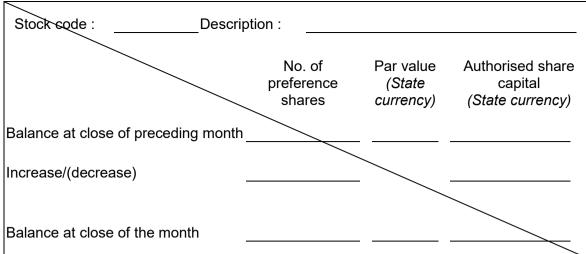
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Bank of East Asia, Limited
Date Submitted	03/08/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00023</u> Descrip	Description :		Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



#### 3. Other Classes of Shares

Stock code :Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month _			

Total authorised share capital at the end of the month *(State currency)* :

N/A

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,914,783,467	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,914,783,467	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

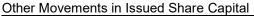
Particulars of	er onare opt	ion ochemes c			No. of now observe of	No. of new shares of
share option						issuer which may be
scheme				the month pursuant		
including EGM				thereto	thereto as at close of	
approval date		Movement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff	Oranted	Litercised	Cancelled	сарзеч		
Exercise price						
HK\$ 31.40	Nil	Nil	Nil	Nil	Nil	1,840,000
(19/04/2011)						, ,
Ordinary shares						
(Note 1)						
(						
2. Staff						
Exercise price						
HK\$ 32.50	Nil	Nil	Nil	Nil	Nil	3,895,500
(19/04/2011)						•,•,•,•,•
Ordinary shares						
(Note 1)						
3. Staff						
Exercise price						
HK\$ 34.15	Nil	Nil	Nil	Nil	Nil	6,065,746
(19/04/2011)	1 11	1 11	1 (II	1 111	111	0,000,740
Ordinary shares						
(Note 1)						
4. Staff						
Exercise price						
HK\$ 28.45	Nil	Nil	Nil	Nil	Nil	5,156,500
(19/04/2011)	1111	111	111	111	1411	3,130,300
Ordinary shares						
(Note 1)			·		·	

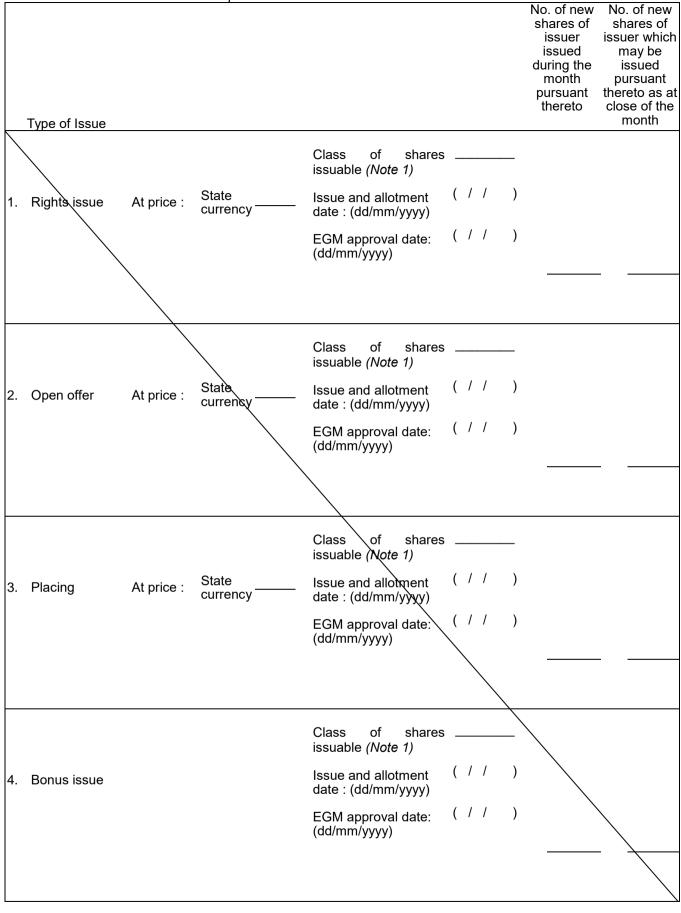
Particulars of share option scheme including EGM approval date	Movement during the month				No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lanaad		
5. Staff	Granieu	Exercised	Cancelleu	Lapsed		
Exercise price	Nil	Nil	NI:1	N1:1	N1:1	5 960 500
HK\$ 32.25	INII	INII	Nil	Nil	Nil	5,860,500
(19/04/2016)						
Ordinary shares						
(Note 1)						
6. Staff						
Exercise price						
HK\$ 32.25	Nil	Nil	Nil	Nil	Nil	5,561,500
(19/04/2016)	111	1 11	111	1 (11		3,501,500
Ordinary shares						
(Note 1)			. <u> </u>			
7. Staff						
Exercise price						
HK\$ 22.45	Nil	Nil	Nil	Nil	Nil	4,637,500
(19/04/2016)						, ,
Ordinary shares						
(Note 1)	<u> </u>					
8. Staff						
Exercise price						
HK\$ 16.58	Nil	Nil	Nil	Nil	Nil	5,381,829
(19/04/2016)	1 11	1 11	1,111	1,11		0,001,022
Ordinary shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	Nil	
			(Preferenc		N/A	
				her class)	N/A	
Total funds raised d of options (State cu	luring the mo rrency)	onth from exerc	•	Nil		

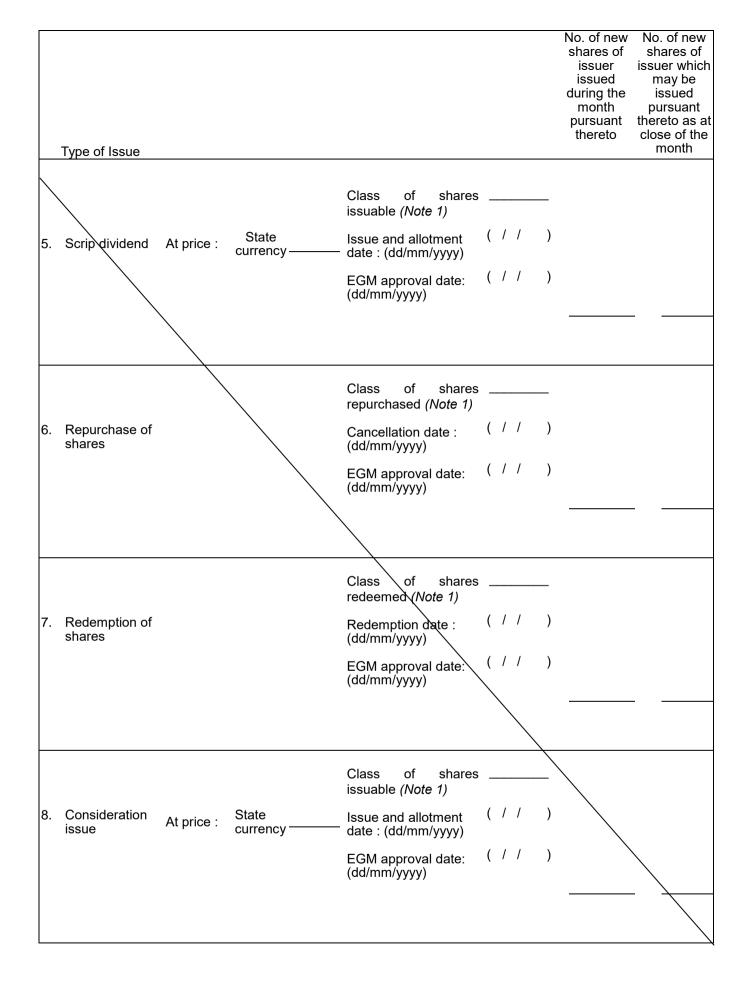
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
	\ \					
				·		
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price		<b>.</b>				
EGM approval date		$\backslash$				
(if applicable) (dd/mm/yyyy)	( / /	$\mathcal{A}$				
3.	, ,					
						<u> </u>
Stock code (if listed)			$\backslash$			
Class of shares						
EGM approval date			$\backslash$	<b>`</b>		
(if applicable) (dd/mm/yyyy)	( / /	)		$\backslash$		
<u>4</u> .						
				$\backslash$		
( / /  ) Stock code (if listed)				$\backslash$	<b>\</b>	
Class of shares					$\backslash$	
					$\backslash$	
Subscription price EGM approval date					$\backslash$	
(if applicable)	(	\ \			$\backslash$	
(dd/mm/yyyy)	( / /	)				$\backslash$
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		- \
			(U	ther class)		- \

Convertibles (i.e. Convertible i	nto Shares of the	e Issuer which	are to be Liste	ed)		
ଧ୍ୟass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
				·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	- \					
	- \					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		$\leftarrow$				
Subscription price EGM approval date		$\rightarrow$				
(if applicable)		$\backslash$				
(dd/mm/yyyy)	( / / )	\				
3.	_	$\backslash$				
	_		$\backslash$			
	_		$\mathbf{i}$			
Stock code (if listed)		<u> </u>	$\rightarrow$	·		
Class of shares			$\backslash$			
issuable (Note 1)			$\backslash$			
Subscription price			Ň	$\backslash$		
EGM approval date (if applicable)				$\mathbf{i}$		
(dd/mm/yyyy)	( / / )			$\backslash$		
4.				$\backslash$		
	_			$\backslash$		
	_			Ň	$\backslash$	
					$\rightarrow$	
Stock code (if listed)					$\backslash$	
Class of shares issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date						$\mathbf{i}$
(if applicable)						$\mathbf{i}$
(dd/mm/yyyy)	( / / )	<u> </u>	tal C. (Ordina	ary shares)		$\sim$
			(Preferen	ce shares)		- \
			, (О	ther class)		
			,	·		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	r which are to be Listed	d, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
<b>T</b>	-	
shares (Note 1)	-	
2		
	_	
( / / ) shares (Note 1)	-	
3.		
5		
( / / )		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable <i>(Note 1)</i>		
9. Capital reorganisation	Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
	EGM approval date: ( ) (dd/mm/yyyy)		
		$\underline{\ }$	
	Total E. (Ordinar shares	y 🔪	
	(Preference shares	·	~
	(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share
Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	

all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be
filed with the Registrar of Companies have been duly filed and that compliance has been made with other
legal requirements;

- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submit	ted by:	Law Chun Tak, Alson			
Title:	(Director, Sec	Company Secretary retary or other duly authorised	d officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.