

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2020				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of leaver	CNINIC I	atarnatianal Limita	J			
Name of Issuer		nternational Limited	1			
Date Submitted	03/08/202	20				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>2302</u>	_Descrip	tion : <u>Ordinary</u>	Shares			
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of precedin	g month _.	1,000,000,000	0.01	10,000,000		
Increase/(decrease)	-			<u> </u>		
Balance at close of the mont	h .	1,000,000,000	0.01	10,000,000		
(2) Stock code :	_Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of precedin	g month	-				
Increase/(decrease)	-	<u>-</u>				
Balance at close of the mont	h _	<u>-</u>		<u> </u>		

2. Preference Shares			
Stock code : Descript	tion :	-	
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month _	-	<u> </u>	
Increase/(decrease)	-	-	-
Balance at close of the month		<u> </u>	
3. Other Classes of Shares			
Stock code : Descript	tion :	-	
		(State	Authorised share capital (State currency)
Balance at close of preceding month _	-		
Increase/(decrease)	-	-	<u>-</u>
Balance at close of the month	-	- <u>-</u>	
Total authorised share capital at the en	nd of the month ((HKD) :	10,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)		classes of shares		
Balance at close of preceding month	489,168,308		-			
Increase/ (decrease) during the month			<u> </u>	<u> </u>		
Balance at close of the month	489,168,308		_ 			

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on schemes o	i ille issuel)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	0	E	0 11 1	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted by						
shareholders on						
31/05/2013						
31/03/2013						No options have
Ordinary shares	_	_	_			been granted since
Ordinary snares	-	_	-	_	-	adoption
(Note 1)			-	-	-	ачорион
(NOIC 1)						
2 -						
2						
(/ /)						
shares						
(Note 1)						
3						
-						
(/ /)						
shares						-
(Note 1)		- .				
		Iota	al A. (Ordina			
			(Preference	ce shares)	-	
			(Ot	her class)	-	
Total funds raised duri	ng the month	from exercise of		,		
options (State currency				-		
	, ,					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
					-	- -
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	<u>-</u>					
Subscription price	-					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2	(, ,					
	-	-	-	-	-	-
(/ /)						
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	<u>-</u>					
Subscription price EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3						
			-		-	
(/ /)						
Stock code (if listed)	-					
Class of shares issuable (Note 1)	_					
Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)				
4						
(/ /)		-		-	-	-
Stock code (if listed)	_					
Class of shares						
innumble (Nate 4)	-					
	-					
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
	\ , , ,					
		Total B		ary shares)	-	_
				ce shares)	-	_
			(O	ther class)	-	=

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
						
	<u> </u>	-				
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price EGM approval date	-					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2						
	_ <u>-</u> _					
Stock code (if listed)	-					
Class of shares						
issuable (Note 1) Subscription price	- <u>-</u>					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4	<u> </u>					
	<u>—</u>					
Stock code (if listed)	- -	-				
Class of shares	-					
issuable (Note 1)	-					
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary charac)		
				ce shares)	-	_
				ther class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)	T.	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	1	
shares (Note 1)	<u> </u>	-
2.		
	1	
	1	
shares (Note 1)	_	-
3.		
	1	
	1	
	1	
shares (Note 1)	1 -	-
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
,		
•	•	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares		_		
			State	issuable (Note 1)	(/ /)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
	Distant	A 4	State	Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	_	_
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	_	_
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar	·V	
	` shares	s)	_
	(Preference shares (Other class		- -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of Δ to E): (1)	_
Total moreuse / (deoreuse) in ordinary shares dur	, , ,	2)	-
Total increase / (decrease) in preference shares			-
Total increase / (decrease) in other classes of sha	,)	_
E): (These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	in Issued Si	hare
L r 77			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar N/A	ks (if any):
Submi	tted by: <u>Li Philip Sau Yan</u>
Γitle:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.