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Golden Century International Holdings Group Limited

金禧國際控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 91)

(Warrant Code: 1807)

COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE TARGET COMPANIES

Reference is made to the announcement of Golden Century International Holdings Group Limited (the “**Company**”) dated 19 May 2020 (the “**Announcement**”) in relation to, among other things, the acquisition of the entire issued share capital of SD Limited and SD Asset Management Limited. Unless otherwise indicated in this announcement, capitalised terms used herein have the same meanings as those defined in the Announcement.

The Board is pleased to announce that as at the date of this announcement, all conditions precedent to the Sale and Purchase Agreement have been fulfilled and the Completion took place on 1 August 2020. Accordingly, the Target Companies became wholly-owned subsidiaries of the Company, and all the financial results and assets and liabilities of the Target Companies shall be consolidated to the financial statements of the Group.

By order of the Board

Golden Century International Holdings Group Limited

Pan Jibiao

Chairman

Hong Kong, 3 August 2020

As at the date of this announcement, the executive Directors are Mr. Pan Jibiao (Chairman) and Ms. Shao Yanxia, the non-executive Director is Mr. Shiu Shu Ming, and the independent non-executive Directors are Mr. Lai Kin Keung, Mr. Yeung Chi Wai and Mr. Chan Yim Por Bonnie.