日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tradelink Electronic Commerce Limited
Date Submitted	03/08/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>536</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mont	h			

3. Other Classes of Shares

Stock code : <u>N/A</u>	ADescrip	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	preceding month			
Increase/(decrease)	-		-	
Balance at close of t	the month			

Total authorised share capital at the end of the month (*State* N/A *currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	794,633,719	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	794,633,719	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and -	•				_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1(a) Share						
Option Scheme						
2014 (09/05/2014						
and amended						
on 08/05/2015)						
Exercise price:						
HK\$1.90						
Ordinary shares						11,000,000
(Note 1)						<u> </u>
1(b) Share						
Option Scheme						
2014 (09/05/2014						
and amended						
on 08/05/2015)						
Exercise price:						
HK\$1.78						
Ordinary shares						7,100,000
						7,100,000
(Note 1)						
1(c) Share						
Option Scheme						
2014 (09/05/2014						
and amended						
on 08/05/2015)						
Exercise price:						
HK\$1.57						
Ordinary shares						7,000,000
(Note 1)		<u> </u>			·	, -,

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		thereto as at close of		
(dd/mm/yyyy) and -	•				_	the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1(d) Share							
Option Scheme							
2014 (09/05/2014							
and amended							
on 08/05/2015)							
Exercise price:							
HK\$1.592							
Ordinary shares						6,500,000	
(Note 1)							
1(e) Share							
Option Scheme							
2014 (09/05/2014							
and amended							
on 08/05/2015)							
Exercise price:							
HK\$1.34							
Ordinary shares						7,000,000	
(Note 1)							
1(f) Share							
Option Scheme							
2014 (09/05/2014)							
and amended							
on 08/05/2015)							
Exercise price:							
HK\$1.406							
Ordinary shares						7,500,000	
(Note 1)							
1(g) Share							
Option Scheme							
2014 (09/05/2014							
and amended							
on 08/05/2015)							
Exercise price:							
HK\$1.09							
Ordinary shares						7,900,000	
(Note 1)							
		Tota	l A. (Ordina	ry shares)	Nil		
			(Preference	ce shares)	N/A		
			(Ot	her class)			
Total funds raised dur options (State currend		h from exercis	e of	HK\$0			

Warrants to Issue Shares of the	lssuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal at clos preceo mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
							<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	()))					
<u>2. N/A</u>	(/ /)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) _4. N/A	(/ /)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		ary shares)	N/A	-
				•	ce shares) ther class)		-
				0)			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	-
				ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	r which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issuer which issued may be during the issued month pursuant	Ot	her Movements	in Issued Sha	are Capital				NI (
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (//) 2. Open offer At price : State currency Class of shares		Type of Issue						share issu issu during moi purse	es of uer ued g the nth uant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares N/A N/A N/A 4. Bonus issue Issue and allotment currency (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment currency (/ /) Issue and allotment issuable (Note 1) (/ /) 4. Bonus issue Issue and allotment currency (/ /) (/ /) Issue and allotment issuable (Note 1)					Class of shares	Ν	J/A			
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (date : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A issuable (Note 1) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 4. Bonus issue Class of shares currency N/A issuable (Note 1) 4. Bonus issue Issue and allotment Issue and allotment currency (/ /) currency					-	•	.,,,			
(dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares lissua and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : State currency Issue and allotment (/ /) date : (/ /) () date : (/ /) () (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) () (dd/mm/yyyy) EGM approval date: (/ /) () () () () () () () ()					EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment (/ /) date : (/ /) () date : (/ /) () (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) () (dd/mm/yyyy) EGM approval date: (/ /) () () () () () () () ()										
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) (date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares N/A issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (date : (dd/mm/yyyy) EGM approval date: N/A issuable (Note 1) Issue and allotment (/ /) (date : (dd/mm/yyyy) EGM approval date: (/ /) (/) (date : (/ /))					-	Ν	I/A			
EGM approval date: (/ /) (dd/mm/yyyy) Glass of shares <u>N/A</u> issuable (Note 1) 3. Placing At price : State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares <u>N/A</u> issuable (Note 1) Class of shares <u>N/A</u> issuable (Note 1) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	2.	Open offer	At price :		Issue and allotment	(/	/)		
3. Placing At price : State currency Class of shares N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A Issue and allotment (/ /) (dd/mm/yyyy) Class of shares N/A Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				,	EGM approval date:	(/	/)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (/ /) EGM approval date: Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date : (/ /) Issue and allotment (/ /) EGM approval date: (/ /)					· · · · · · · · · · · · · · · · · · ·					
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) Class of shares N/A						Ν	N/A			
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares <u>N/A</u> issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :		Issue and allotment	(/	/)		
Class of shares <u>N/A</u> issuable (<i>Note 1</i>) 4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				·	EGM approval date:	(/	/)		
4. Bonus issue EGM approval date: (/ /)										
date : (dd/mm/yyyy) EGM approval date: (/ /)						Ν	N/A			
	4.	Bonus issue				(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares_ issuable (Note 1)		N/A			
5.	Scrip dividend	At price :	State currency ———	, , , , , , , , , , , , , , , , , , ,	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares_ repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares_ redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares_ issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares) N/A				
			(Preference share	·	_
			Other class		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

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(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be (v) filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue: (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: HO Chi Kin Joseph_

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.