

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/07/2020		
To : Hong Kong Exchanges and Cle	aring Limited		
Name of Issuer SMI Ho Date Submitted 03/08/2	oldings Group Limito 2020	ed	
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>198</u> Descr	iption:	Ordinary	shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.50	HK\$2,000,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	4,000,000,000	HK\$0.50	HK\$2,000,000,000
(2) Stock code : N/A Descr	iption :	N/	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	nN/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares	i			
Stock code :	N/A Descrip	otion:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of th	ie month	N/A	N/A	N/A
3. Other Classes of S	hares			
Stock code : N/A	Descrip	otion:	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of th	ne month	N/A	N/A	N/A
Total authorised share (State currency):	e capital at the ε	end of the month	HK\$2,	000,000,000
II. Movements in Issu	ed Share Capita	al		
	No. of ordi (1)	inary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	2,710,393,916	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,710,393,916	N/A	N/A	N/A

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ŋ	Movement duri	ng the month		thereto	thereto as at close o
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares	0	F	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option	-	-	-	-	-	-
scheme						
(adopted on						
30/9/2009)						
Exercise price:						
HK\$4.37 per share						
(granted on						
12/10/2017)						
Ordinary						
shares						
(Note 1)				-		-
(Note 1)						
2.N/A	-	-	-	-	-	-
(/ /)						
(Note 1)						
3.N/A	-	-	-	-	-	-
(/ /)						
						-
(Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
			(Preference	ce shares)	N/A	
				her class)	N/A	
Total funds raised d	uring the mo	nth from exerci		,		
			N/A			
of options (State cu						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
2.N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.N/A	(/ /)				
3.N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable)						
	(/ /)				
4.N/A						
(/ /)		 .				· ·
Stock code (if listed) Class of shares						
icauchla (Nata 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares) N/A		
		TOTAL D		ice shares) <u>N/A</u>		_
			(O	other class) N/A		= =

Convertibles (i.e. Convertibles	ole into Shares of t	he Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 5% Convertible Notes						
due 2019 (Reference i	S					
made to announcemen	nt .					
dated 19/12/2017)	HK\$	10,000,000	-	10,000,000	-	2,000,000
Stock code (if listed)	198					
Subscription price	Ordinary share HK\$5.00 per share	e				
EGM approval date (if applicable)						
(dd/mm/yyyy))	N/A					
2. 7.5% Convertible Loar						
due 2020 (Reference i						
made to announcemer						
dated 02/05/2018)	 HK\$	651,550,000	-	651,550,000	-	169,233,766
Stock code (if listed)	198	,,				
Class of shares						
	Ordinary share					
Subscription price	HK\$3.85 per share	2				
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A					
3. N/A	,					
31.141.1						
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
T. 14/7						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(44/11111/9999)	(/ /)		Total C. (Ordina	arv shares)	N/A	
				ice shares)	N/A	_
			(0	other class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
O NI/A		
2. <u>N/A</u>		
-		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment	(/	/)		
	•	·	currency ———	date : (dd/mm/yyyy) EGM approval date:	(/	/)		
				(dd/mm/yyyy)				
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								_
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar	v	
	shares (Preference shares)	s) <u>N/A</u>	_
	(Other class	<u> </u>	- -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to	·	N/A
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements	in Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

all the securities of each class are in all respects identical (Note 3);
all the securities of each class are in all respects identical (Note 3),
all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
tted by:Kan Lap Kee
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.