

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2020

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | State Energy Group International Assets Holdings Limited |
|----------------|--|
| Date submitted | 03/08/2020 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>918</u> Descrip | tion : Ordinary | / Shares | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | 3,000,000,000 | 0.1 | 300,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 3,000,000,000 | 0.1 | 300,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | tion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|---------------------|-------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | |
| Increase/(decrease) | | | | |
| Balance at close of | the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | Descrip | tion : | | |
|-------------------------|---------|---------|--------------------------------|----------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | eceding | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | month | | | | |

Total authorised share capital at the end of the month (*HKD*) : **300,000,000**

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | | |
|-------------------------|---------------|------------|------------------|----------------------|--|--|
| _ | (1) | (2) | shares | of shares | | |
| Balance at close of | | | | | | |
| preceding month | 775,406,000 | | | | | |
| Increase/ (decrease) | | | | | | |
| during the month | 0 | | | | | |
| Balance at close of the | | | | | | |
| month | 775,406,000 | | . <u> </u> | | | |
| | | | | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and - | | Movement dur | ing the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|---------|-----------------|----------------|--------------|---|---|
| class of shares | | | | | | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| | 0 | 0 | 0 | 0 | | N/A |
| (28/09/2016) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ordi | narv shares) | 0 | - |
| | | | | ence shares) | | - |
| | | | (| Other class) | 0 | - |
| Total funds raised dur of options (State curre | - | n from exercise | | - | | - |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | ose of du | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|-----------|-------------|---|--|--|
| 1. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 2. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| <u>.</u> | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | · · | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| Subscription price EGM approval date (if applicable) | (/ /) | | | | | |
| | | Total B. | (Preference | ry shares) ce shares) her class) | | |

For Main Board and GEM listed issuers

| Convertibles (| ie | Convertible in | nto Shares | of the Is | ssuer which are | to he Li | (beta |
|----------------|------|----------------|------------|-----------|-----------------|----------|--------|
| | 1.0. | | mo shares | or the h | ssuci winch are | | isicu) |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| 1. | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | · | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy))2. | (/ / _) | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | · | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | 1 | | |
| | | | (Prefere | nary shares) | | - |
| | | | ((| Other class) | | - |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. | | |
| | - | |
| | | |
| | | |
| | | |
| 2 | - | |
| | - | |
| (//) | - | |
| shares (Note 1) | | |
| 3 | - | |
| | - | |
| (/ /) | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | her Movements in I | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------|------------------------------|--|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | ` | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | · |
| | | | | | | | |

| | Type of Issue | | For | Ma | ain I | Boar | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|--|---|-----|----|-------|------|---|----------------------|
| | 51 · · · · · · | | | | | | | |
| 5. | Scrip dividend At price : State currence | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| | / | | | |
| | | (dd/mm/yyyy) | | | | | | |
| | | Class of share repurchased (Note 1) | 8 – | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | Class of share redeemed (<i>Note 1</i>) | 5 _ | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | | |
| 8. | Consideration issue At price : State currence | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | |

| | | | F | For Main Board and GEM listed issuers | | | |
|-----|--|------------------|--|---------------------------------------|--|---|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | | |
| | Total E. (Ordinary shares) (Preference shares) (Other class) | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>0</u> | | | |
|--|-----|----------|--|--|--|
| | (2) | 0 | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | 0 | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | 0 | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

Submitted by: <u>LEE EVA</u>

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.