# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/07/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Easy One Financial Group Limited	
Date Submitted	03/08/2020	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>221</u> Descrip	otion : <u>EASY OI</u>	NE FIN	
	No. of ordinary shares	Par value <i>(HK</i> \$)	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	20,000,000,000	0.01	200,000,000
Increase/(decrease)	0		0
Balance at close of the month	20,000,000,000	0.01	200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :							
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month								
Increase/(decrease)		-						
Balance at close of the month								

### 3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedin	g month		
Increase/(decrease)			
Balance at close of the mont	h		

Total authorised share capital at the end of the month (HK\$): 200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	556,432,500	N/A	N/A	N/A
Increase/ (decrease) during the month	0	<u>N/A</u>	N/A	N/A
Balance at close of the month	556,432,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	
approval date		Movement du	iring the month	า	thereto	thereto as at close of
(dd/mm/yyyy) and class of shares	-				_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	Exercised	Cancelleu	Lapseu		
<u>1. Share Option</u> Scheme						
Exercise price:						
HK\$0.48						
(21/08/2012)						
Ordinary shares	0	0	0	0	0	17,800,000
(Note 1)	0				0	17,000,000
(11010-1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
<u>( / / )</u>						
shares		·				
		Tota	I.A. (Ordinal	ry charge)	0	
		iota	(Preferenc	ny shares)	0 N/A	
			(Ot	her class)	N/A	
Total funda raiaad duri	ng the ment	th from oversi	•		1.1/1	
Total funds raised duri of options (State curre		ui nom exerci	26	0		
	iicy)			U		

Warrants to Issue Shares of the	Issuer which	are to be List	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subserintion price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
Stock code (if listed)						
Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy)	( / /	)				
3.						
·						
· · · · · · · · · · · · · · · · · · ·						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
4.	, · /	/				
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		_				
		Tota		ary shares)		-
			•	ce shares)	N/A N/A	-
			(U	ther class)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	—					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
			Total C. (Ordina (Preferen	ary shares) ce shares)		-
				ther class)		-

Options (other than under Share Option Schemes)		sa, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2.		
shares (Note 1)		<u></u>
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
	1 1/7 1	

Oth	ner Movements	in Issued Sha	re Capital					
	Type of Issue		i				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>	<u>.</u>		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>	<u>.</u>		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>	<u>.</u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
L								

6. Re	rip dividend	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)		<u>N/A</u>		
6. Re	rip dividend	At price :		Issue and allotment				
6. Re sha					( /	' /	)	
6. Re sha				EGM approval date: (dd/mm/yyyy)	( /	' /	)	
6. Re sha								 
6. Re sha				Class of shares repurchased (Note 1)		<u>N/A</u>		
	epurchase of ares			Cancellation date : (dd/mm/yyyy)	( /	' /	)	
				EGM approval date: (dd/mm/yyyy)	( /	' /	)	
				Class of shares redeemed (Note 1)		<u>N/A</u>		
	edemption of ares			Redemption date : (dd/mm/yyyy)	( /	' /	)	
				EGM approval date: (dd/mm/yyyy)	( /	' /	)	
				Class of shares issuable (Note 1)		<u>N/A</u>		
8. Co iss	onsideration sue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)	
				EGM approval date: (dd/mm/yyyy)	( /	' /	)	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / )		
	U U		EGM approval date: (dd/mm/yyyy) ( / / )		
10	04	01-1-	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
			Total E. (Ordina	rv	
			` share	s) N/A	_
			(Preference share) (Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Chiu Ming Ho

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.