

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**勒泰集團有限公司**  
**LERTHAI GROUP LIMITED**

*(Incorporated in Hong Kong with limited liability)*  
(Stock Code: 112)

**INSIDE INFORMATION**

This announcement is made by Lerthai Group Limited (the “**Company**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 3 July 2020 (the “**Announcement**”) in respect of the Statutory Demands.

On 3 August 2020, the Company was made aware that a petition (the “**Petition**”) was filed on 28 July 2020 by Industrial and Commercial Bank of China (Asia) Limited (the “**Petitioner**”) against the Company in the High Court of the Hong Kong Special Administrative Region (the “**Court**”) for an order that the Company be wound up by the Court. The Petition was filed against the Company for failure to settle the loans provided by the Petitioner to LT Commercial Limited, a subsidiary of the Company in the principal sum of approximately HK\$1.425 billion; interest and default interest accrued in the total sum of approximately HK\$259 million; and daily default interest of HK\$463,523 from 3 July 2020 until payment in full and all other costs and expenses of approximately HK\$9.9 million in relation to the default of the Loans

The Company is in the course of seeking legal advice on the matter. The Company will keep its shareholders and investors informed of any significant development of the Petition as and when appropriate.

**Shareholders and/or potential investors of the Company are urged to exercise extreme caution when dealing in the securities of the Company.**

By order of the Board  
**Lerthai Group Limited**  
**Yang Longfei**  
*Chairman and Chief Executive Officer*

Hong Kong, 3 August 2020

*As at the date of this announcement, the executive Directors are Mr. Yang Longfei and Ms. Zhang Yan and the non-executive Directors are Mr. Yang Shao Ming; Mr. Chan Ho Yin, Ms. Chi Lai Man Jocelyn; and the independent non-executive Directors are Mr. Wong Hon Kit, Mr. Wong Tat Keung and Ms. Chan Lai Ping.*