

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2020				
To : Hong Kong Exchanges a	ind Clear	ring Limited				
Name of Issuer Name Submitted Ming Lam Holdings Limited (Incorporated in the Cayman Islands with limited liability) 04/08/2020						
I. Movements in Authorised S	Share Ca	ıpital				
1. Ordinary Shares						
(1) Stock code : <u>01106</u>	_Descrip	otion:	Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	g month_	30,000,000,000	0.0125	375,000,000		
Increase/(decrease)	-					
Balance at close of the month	า <u>.</u>	30,000,000,000	0.0125	375,000,000		
(2) Stock code : N/A	_Descrip	otion :				
		No. of ordinary shares	(State	Authorised share capital (State currency)		
Balance at close of preceding	month ِ					
Increase/(decrease)	-					
Balance at close of the month	ո <u>.</u>					

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month	375,00	0,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	14,888,498,183	N/A	N/A	N/A		
Increase/ (decrease) during the month			_			
Balance at close of the month	14,888,498,183					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	·	Movement dur Exercised	,	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Options Exercise price: HK\$0.200 (21/11/2016) Ordinary shares	NIL	NIL	NIL	1,000,000	NIL	1,030,280,025
(Note 1) 2.Share Options Exercise price: HK\$0.037	NIL	NIL	NIL	1,000,000	NIL	1,030,280,023
(03/06/2019) Ordinary shares (Note 1) 3.N/A	NIL	NIL	NIL	13,788,498	NIL	1,475,061,320
Shares (Note 1) Total funds raised du options (State current)			` (nary shares) ence shares) Other class)	NIL N/A N/A	

Warrants to Issue Shares of the	e Issuer which	are to be List	ed		No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)	<u> </u>			
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)	<u></u>			
		T_1-	المال (المال	ary charas)	NT/A	
		Tota		ary shares) nce shares)	N/A N/A	_
			•	other class)		<u> </u>
					·	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u></u>					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
-	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Otaals and a (if lintad)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	any charac)	N/A	
		I'		ce shares)	N/A N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Option	ons (other than under Share Option Schemes)		
Full	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Proposed allotment and issue of 2,400,000,000 Consideration		
	Shares pursuant to the Sale and Purchase Agreement dated		
	23 March 2020 in regard to the acquisition of		
•	Zhuomei Packaging And Printing Limited. For more details,		
	Please refer to the Company's announcements dated		
•	23 March 2020, 27 May 2020 and 27 July 2020.		
•	, , , , , , , , , , , , , , , , , , , ,		
•			
	(03/06/2019)		
•	shares (Note 1)		2,400,000,000
•			
2.			
•			
•			
•			
•			
	shares (Note 1)		
•			
3.			
•			
•			
•			
•	(/ /)		
	shares (Note 1)		
•			
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(2.2.2.2)		

	Oth	ner Movements	in Issued Sha	are Capital					
		Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-		Type of Issue							month
					Class of shares issuable (Note 1)				
	1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
					Class of shares issuable (Note 1)				
	2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
-					Class of shares issuable (Note 1)				
	3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
					Class of shares issuable (Note 1)				
	4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

Class of shares State Issue and allotment (/ /)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issue and allotment									
Class of shares N/A N/A N/A									
Class of shares	5.	Scrip dividend	At price :			(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Repurchase of shares									
Shares									
Class of shares	6.					(/ /)		
Class of shares 7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency State currency 8. Class of shares 8. Consideration issue At price : State currency 8. Class of shares 8. Class of shares 8. Consideration issue 8. Consideration issue 8. Consideration issue 9. Class of shares 1. Class of shares 2. Class of shares 3. Class of shares 4. Class of shares 5. Class of shares 6. Class of shares 7. Class of shares 8. Class of shares 9. C					EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration sisue At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	N/A
Shares									
Class of shares 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :		Issue and allotment	(/ /)		
				·	EGM approval date:	(/ /)		
					(~~,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A

	Type of Issue		No. of ne shares of issuer issued during th month pursuan thereto	of shares of issuer which may be issued pursuant thereto as at
		Class of shares		
		issuable (Note 1)	-	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)	•	NI/A
			<u>N/A</u>	A N/A
		Class of sharesissuable (Note 1)	-	
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)) N/A	A N/A
		Total E. (Ordin		
		shaı (Preference shaı (Other cla	res) N/A	
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	NIL
			(2)	N/A
To	otal increase / (decrease) in preference shares o	luring the month (i.e. Total of A to E)):	N/A
To E)	otal increase / (decrease) in other classes of sha	res during the month (i.e. Total of A	to	N/A
(7	These figures should be the same as the relevar apital").)	nt figures under II above ("Movemen	ts in Issued	Share
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IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submi	itted by: <u>LI Zhenzhen</u>
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.