

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or other jurisdiction and the Notes may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH  
中國建設銀行股份有限公司香港分行  
(the “**Issuer**”)**

**U.S.\$500,000,000 1.00 per cent. Notes due 2023  
(the “**Series A Notes**”) (Stock Code:40332)  
U.S.\$700,000,000 1.25 per cent. Notes due 2025  
(the “**Series B Notes**”) (Stock Code:40333)**

**Under the U.S.\$15,000,000,000 Medium Term Note Programme  
(the “**Programme**”)**

**established by**



**中国建设银行**  
China Construction Bank

**CHINA CONSTRUCTION BANK CORPORATION  
中國建設銀行股份有限公司**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**and the Issuer**

*Joint Global Coordinators*

**China Construction Bank**

**Agricultural Bank of China**

**BNP PARIBAS**

**BofA Securities**

**Citigroup**

**HSBC**

**Mizuho Securities**

*Joint Bookrunners*

**ANZ**

**Bank of  
China**

**Bank of  
Communications**

**BOSC  
International**

**Crédit  
Agricole  
CIB**

**Commonwealth  
Bank of  
Australia**

**China  
International  
Capital Corporation**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Series A Notes and the Series B Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 14 October 2019 relating to the Programme, the Drawdown Offering Circular dated 28 July 2020 relating to the Series A Notes and the Series B Notes and the Pricing Supplements relating to the Series A Notes and the Series B Notes, respectively, each dated 28 July 2020. Permission for the listing of and permission to deal in the Series A Notes and the Series B Notes is expected to become effective on 5 August 2020.

Hong Kong, 4 August 2020

*As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “Bank”) are Mr. Tian Guoli, Mr. Liu Guiping and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Mr. Xu Jiandong, Ms. Feng Bing, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler and Mr. Michel Madelain.*