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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CSCIF Asia Limited**

*(Incorporated with limited liability in the British Virgin Islands)*

**US500,000,000 1.75% Guaranteed Notes Due 2025 (the “Notes”)  
Stock Code: 40330)**

**Unconditionally and Irrevocably Guaranteed by**



**CSC Financial Co., Ltd.**

**(中信建投証券股份有限公司)**

*(A joint stock company incorporated in the People’s Republic of China with limited liability)  
(Hong Kong Stock Exchange Stock Code: 6066; Shanghai Stock Exchange Stock Code: 601066)*

**under its US\$3,000,000,000 Medium Term Note Programme**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

China Securities International	China CITIC Bank International	HSBC	Barclays
	ICBC (Asia)	ABC International	Bank of Communications

***Joint Lead Managers and Joint Bookrunners***

Bank of China	BOCOM International	China Construction Bank	China Minsheng Banking Corp., Ltd.	
CMB International	CMB Wing Lung Bank Limited	Daiwa Capital Markets	BofA Securities	Mizuho Securities
	Shanghai Pudong Development Bank	Standard Chartered Bank		

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes guaranteed by CSC Financial Co., Ltd. as described in the offering circular dated July 21, 2020 and the pricing supplement dated July 28, 2020 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Notes will become effective on August 5, 2020.

August 4, 2020

*As at the date of this announcement, the sole director of CSCIF Asia Limited is Ms. XUE Lan.*

*As at the date of this announcement, the board of directors of CSC Financial Co., Ltd. are Mr. WANG Changqing and Mr. LI Geping as executive directors; Mr. YU Zhongfu, Ms. ZHANG Qin, Ms. ZHU Jia, Mr. WANG Xiaolin, Mr. WANG Hao and Mr. XU Gang as non-executive directors; and Mr. FENG Genfu, Ms. ZHU Shengqin, Mr. DAI Deming, Mr. BAI Jianjun and Mr. LIU Qiao as independent non-executive directors.*